Historic, Archive Document

Do not assume content reflects current scientific knowledge, policies, or practices.

aSB 319.4
F6
(copy 3)

United States Department of Agriculture

Foreign Agricultural Service

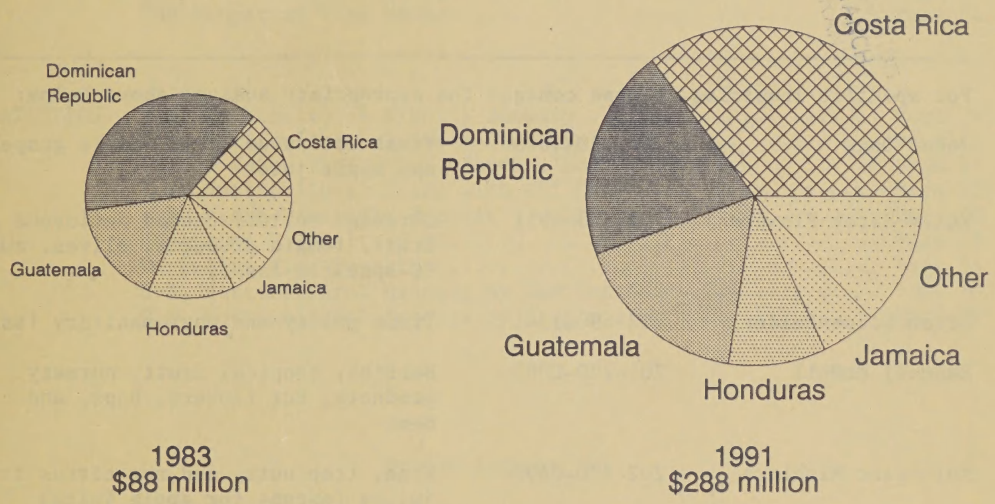
Circular Series

FHORT 8-92
August 1992

Horticultural Products Review

U.S. Imports of Horticultural Products[1] From Caribbean Basin Initiative Countries Triple Between 1983 and 1991

USDA LIBRARY
SEP 17 '92
CURRENT SERIALS BRANCH



1/ Excludes bananas and plantains imports.

Source: U.S. Department of Commerce
Bureau of the Census

U.S. imports of horticultural products from Caribbean Basin Initiative (CBI) countries have increased by 227 percent from 1983 to 1991. The CBI countries have also increased their share of U.S. imports of horticultural products from 2.2 percent in 1983 to 4.2 percent in 1991. Costa Rica is the largest CBI beneficiary, currently accounting for 36 percent of horticultural trade in products other than fresh bananas and plantains. Fresh melons, fresh pineapple, prepared vegetables, fresh peas and beans, and pineapple juice are the top ranking U.S. import products from CBI countries. (For more information see the CBI article on page 20.)

Approved by the World Agricultural Outlook Board – USDA

For further information, contact:

U.S. Department of Agriculture
Foreign Agricultural Service
Horticultural and Tropical Products Division
Room 6603, South Building
Washington, DC 20250-1000

Telephone: 202-720-6590
Fax: 202-720-3799

Frank J. Piason, Director

Howard R. Wetzel, Deputy Director for Analysis

Peter O. Kurz, Deputy Director for Marketing

For specific inquiries, please contact the appropriate analyst shown below:

Joani Dong	202-720-4620	Fresh deciduous fruit, table grapes, and apple juice
Kelly Kirby Flowers	202-720-0911	Circular editor, canned deciduous fruit, tomato products, olives, and EC-specific issues
Brian Grunenfelder	202-690-1341	Trade policy and phytosanitary issues
Emanuel McNeil	202-720-2083	Berries, tropical fruit, nursery products, cut flowers, hops, and beer
Katherine Nishiura	202-720-0497	Wine, tree nuts, and non-citrus fruit juices (except for apple juice)
Ed Porter	202-690-2702	Fresh vegetables, melons, Mexico-specific issues, and export credits
Samuel Rosa	202-720-9792	Canned mushrooms, Honey, CBI-specific issues, and trade forecasts
Joe Somers	202-720-0897	Citrus and citrus juices
Mark Thompson	202-720-6877	Processed vegetables, dried fruit, Canada-specific issues, and cross-commodity issues

All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds, 1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon, 1 hectoliter (hl.) = 26.42 gallons, and 1 hectare (ha.) = 2.471 acres.

TABLE OF CONTENTS

UPDATES:
General Developments..... Page 6
Fresh Non-Citrus ..... Page 6
Dried Fruit..... Page 7
Other Processed Fruit..... Page 8
Fresh Vegetables..... Page 10

FEATURES:
Orange Juice Outlook for Selected Countries..... Page 11
U.S. Horticultural Trade with
Caribbean Basin Initiative Countries..... Page 20
U.S. Fresh Vegetable Exports..... Page 28
The Hungarian Wine Sector..... Page 31

STATISTICS:
U.S. Horticultural Exports Summary ..... Page 4
U.S. Horticultural Imports Summary ..... Page 5
Orange Juice Production; Supply, and Utilization ..... Page 14
U.S. Horticultural Trade with CBI Countries ..... Page 22
U.S. Fresh Vegetable Exports ..... Page 30
Hungarian Viticulture ..... Page 33
Hungarian Wine Exports ..... Page 34
U.S. Horticultural Exports by Destination ..... Page 36
U.S. Horticultural Imports by Origin ..... Page 39

EXPORT SUMMARY

U.S. exports of horticultural products to all countries in May 1992 totaled $534.4 million, 14 percent above the same month a year earlier. Fresh apples, fresh cherries, fresh oranges, grape wines, and shelled and prepared almonds registered the sharpest increases for the month, while fresh vegetable exports, because of lower unit values, registered the largest decrease. During the first 8 months (October-May) of fiscal year 1992, the total value of U.S. horticultural exports was $4.09 billion -- 15 percent over the same period last year.

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
MAY 92

NAME	QUANTITY					VALUE (1,000 DOLLARS)				
GROUP & COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TODATE LAST YR	YR TODATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR, FRUIT CITRUS MT										
GRAPEFRUIT	33,338	15,368	396,373	400,892	458,872	21,136	8,192	232,749	222,166	268,291
LEMONS	10,676	13,690	81,667	90,835	119,389	12,358	10,014	74,400	78,288	117,456
ORANGES, INCL TMPLS	29,473	74,581	193,559	352,676	251,948	27,314	39,754	135,182	197,813	189,150
OTHER CITRUS	495	1,132	15,448	23,089	18,057	401	1,463	15,139	20,350	17,402
Subtotal:——	73,983	104,772	687,049	867,493	848,267	61,210	59,424	457,471	518,619	592,301
FR, FRT, NON-CIT MT										
APPLES	15,233	40,252	279,158	416,484	371,313	10,630	25,057	173,402	256,660	233,415
AVOCADOS	502	1,137	2,280	4,432	4,264	924	1,542	3,480	5,833	6,454
CHERRIES SWT & TRT	2,197	10,004	4,118	10,551	18,827	11,500	41,656	13,977	43,031	65,095
GRAPES	1,691	2,009	97,794	106,611	190,433	3,235	3,829	104,767	112,828	208,565
KIWIFRUIT	425	217	6,718	7,217	7,689	648	355	10,273	13,926	11,809
MELONS	14,953	23,855	46,904	51,153	125,824	9,094	9,407	30,088	27,438	75,471
PAPAYA	673	736	6,738	5,854	9,001	1,022	1,269	8,661	9,603	12,565
PEACHES & NCTRNS	6,095	8,723	11,296	14,308	68,385	8,032	9,580	13,207	14,421	59,809
PEARS	4,760	5,270	77,891	93,376	99,398	2,921	3,325	44,794	54,155	58,540
PLUMS/PRUNES	700	2,538	7,340	8,848	74,101	1,141	2,891	8,176	8,378	64,582
STRAWBERRIES	8,121	9,341	24,311	30,228	42,170	11,862	10,561	44,760	49,464	75,732
OTHER NON-CITRUS	4,562	4,961	26,557	24,348	59,124	4,339	6,597	27,195	26,127	58,459
Subtotal:——	59,917	109,051	591,111	773,417	1,070,535	65,353	116,073	482,785	621,869	930,501
CND/PREP FRUIT MT										
CHERRIES TRT CND	749	692	5,560	4,037	8,583	1,243	1,561	8,764	7,276	13,973
FRUIT MIXTURES	3,362	2,655	20,189	23,210	28,059	3,070	2,909	20,254	26,067	28,184
MARACHINO CHRY	228	346	1,436	2,619	2,476	393	663	2,568	5,258	4,508
PEACHES CANNED	2,421	1,847	12,352	14,036	18,369	2,437	1,749	12,037	13,970	17,543
PINEAPPLE CANNED	611	452	4,906	4,425	8,300	568	424	4,134	4,054	7,137
FRT PREP/PRES	5,434	4,621	37,099	40,131	55,389	5,520	5,456	40,643	45,331	61,740
OTHER CANNED FR	3,007	2,301	16,460	25,268	25,697	2,940	2,506	17,509	25,748	27,610
Subtotal:——	15,814	12,918	98,005	113,729	146,876	16,175	15,272	105,913	127,708	160,698
DRIED FRUIT MT										
PRUNES, DRIED	6,839	7,005	70,084	64,114	100,070	8,657	10,461	86,910	91,888	123,888
RAISINS, DRIED	9,427	10,565	89,139	78,214	137,196	12,756	14,753	118,324	111,594	183,412
OTHER DRIED FRUIT	1,759	1,953	15,260	17,166	22,432	3,574	4,208	31,346	38,111	44,504
Subtotal:——	18,026	19,523	174,484	159,496	259,700	24,988	29,424	236,581	241,595	351,805
FROZEN FRUIT MT										
BLUEBERRIES, FZN	3,353	445	17,842	4,104	21,758	1,808	809	10,656	7,776	14,240
STRAWBERRIES, FZN	875	967	5,341	7,411	11,243	1,257	1,189	7,838	9,720	15,709
OTHER FZN FRUIT	787	1,699	6,055	9,539	11,658	1,328	2,432	8,216	13,337	16,184
Subtotal:——	5,016	3,112	29,239	21,055	44,660	4,394	4,431	26,710	30,834	46,134
FRT&VEG JUICE (SSE) KL										
GRAPEFRUIT JU CNC	4,461	6,157	21,689	39,290	36,416	2,990	4,106	13,868	25,347	22,892
ORANGE JU NT CNC	4,045	5,797	26,185	39,337	42,468	3,376	5,691	23,836	34,707	37,161
ORANGE JUICE CNC	27,376	32,680	201,343	216,580	313,077	11,294	14,390	87,014	96,521	134,463
OTHER JUICES	32,507	33,288	203,396	254,993	303,777	18,880	20,629	115,806	147,914	173,205
Subtotal:——	68,390	77,924	452,615	550,201	695,740	36,541	44,818	240,525	304,490	367,722
VEGETABLES FR MT										
ASPARAGUS, FR, CHLD	3,296	3,583	14,573	17,378	16,968	6,991	7,809	42,139	50,163	47,367
BROCCOLI	10,436	8,585	63,838	72,631	79,794	5,173	5,005	40,734	42,974	52,177
CAULIFLOWER	7,238	6,601	43,937	56,679	59,296	4,508	4,480	32,679	37,336	42,175
CELERY	10,002	12,480	82,140	90,096	107,551	5,397	5,417	31,245	29,531	40,405
LETTUCE, FR, CH.	29,499	32,487	224,879	233,626	289,090	17,423	13,434	105,127	97,174	131,790
ONIONS, FR	8,372	10,200	111,967	100,734	153,726	4,673	4,745	38,915	36,642	54,229
PEPPERS	13,327	6,693	62,440	64,168	80,009	6,400	3,978	34,906	33,812	46,131
TOMATOES, FR, CH.	11,129	16,210	91,041	103,545	138,305	14,075	7,877	74,008	88,564	111,487
OTHER VEG, FR.	78,463	88,728	340,349	379,446	506,229	41,336	36,791	210,347	213,568	304,903
Subtotal:——	171,766	185,570	1,035,167	1,118,306	1,430,971	105,981	89,539	610,102	629,768	831,268
VEGETABLES CANNED MT										
CATSUP & CHILI SA	1,592	2,302	10,507	15,068	16,354	1,407	1,732	8,605	11,717	13,964
SWEET CORN CANNED	12,957	12,637	88,579	89,091	130,223	10,379	9,844	71,687	70,598	103,453
TOMATO PASTE	3,493	5,272	38,937	44,807	49,868	3,430	4,123	39,750	38,261	51,242
TOMATO SAUCE	2,600	5,915	19,641	41,032	35,619	2,365	5,729	18,726	38,392	34,247
OTHER CANNED VEG.	14,809	16,035	103,985	123,962	162,248	19,112	20,159	131,250	160,880	204,111
Subtotal:——	35,453	42,162	261,651	313,961	394,313	36,696	41,589	270,020	319,848	407,019
FROZEN VEGETABLES MT										
FROZEN FRENCH FRY	14,467	16,668	105,409	1^6,073	163,242	10,414	11,424	77,693	89,358	119,722
FZN SWT CORN	3,971	4,612	38,343	42,222	56,430	3,391	3,851	31,987	33,226	45,558
OTHER POT. FZN	1,136	1,417	10,893	9,429	15,713	1,160	1,145	10,713	8,467	15,133
OTHER FZN VEG	5,714	6,148	40,818	44,819	58,747	5,855	6,025	39,296	43,108	58,474
Subtotal:——	25,290	28,847	195,465	222,545	294,134	20,822	22,446	159,691	174,161	238,868
DEHYD VEGETABLES MT										
GARLIC DEHY	562	534	5,108	5,686	7,556	1,391	1,307	11,691	13,036	17,617
ONIONS DEHY	2,033	1,926	15,442	14,824	22,499	4,721	4,508	35,804	34,697	52,246
POTATO DEHYD	3,545	4,290	21,972	29,401	32,714	3,558	3,242	23,753	24,812	34,525
OTHER DEHY VEG.	2,515	3,200	20,510	21,404	30,097	3,481	3,724	26,375	30,751	38,225
Subtotal:——	8,657	9,952	63,034	71,317	92,867	13,154	12,781	97,625	103,297	142,615
TREE NUTS MT										
ALMND SH/PREP	8,693	8,598	122,575	119,385	184,043	25,824	28,714	346,424	391,567	533,973
ALMONDS, UNSHLD	657	1,223	9,911	8,362	13,548	1,713	2,594	19,246	17,521	28,067
PISTACHIO, UNSHLD	407	1,319	3,699	6,189	4,813	1,188	4,187	11,648	21,576	15,201
WALNUTS, SHLD	1,034	1,295	9,354	16,022	12,431	3,326	4,157	31,283	49,950	41,208
WALNUTS, UNSHLD	177	300	44,639	48,973	46,349	376	661	80,112	84,953	82,850
OTHER NUTS	2,911	3,579	31,354	39,989	44,862	8,198	11,233	84,950	115,677	127,638
Subtotal:——	13,883	16,317	221,533	238,923	306,048	40,628	51,549	573,666	681,247	828,938
NURSERY PRODUCTS NONE										
CUT FLOWERS	0	0	0	0	0	3,365	3,077	22,745	22,884	32,090
OTHER NURSERY	0	0	0	0	0	17,762	16,574	123,675	127,510	162,417
Subtotal:——	0	0	0	0	0	21,128	19,652	146,421	150,394	194,507
HOPS & PRODUCTS MT										
HOP EXTRACT	238	374	1,712	3,454	2,397	3,544	4,699	24,749	46,887	34,609
HOP PELLETS	526	695	3,867	3,481	5,898	3,026	4,168	20,701	19,671	31,280
HOPS, NSFP	224	32	732	2,187	1,258	992	424	4,492	10,964	7,647
Subtotal:——	988	1,101	6,311	9,123	9,554	7,563	9,291	49,943	77,522	73,537
WINE KL										
GRAPE WINES	11,061	13,096	66,876	74,777	105,677	12,896	16,828	85,073	99,025	138,841
OTHER WINE PRODUCTS	2,603	3,180	9,855	13,626	15,365	1,475	1,276	5,299	6,839	8,079
Subtotal:——	13,664	16,276	76,732	88,403	121,042	14,372	18,105	90,373	105,865	146,920
Grand Total:						469,012	534,400	3,547,832	4,087,225	5,312,838

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
MAY 92

NAME		QUANTITY					VALUE (1,000 DOLLARS)				
GROUP & COMMODITY		CURR MO LAST YR	CURR MO CURR YR	YR TODATE LAST YR	YR TODATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT	MT										
APPLES		24,956	27,842	92,065	104,674	111,285	10,996	24,090	35,840	61,617	45,360
AVOCADO		12	69	9,772	16,086	11,215	14	157	14,157	16,160	15,840
BANANA		284,269	296,878	2,110,106	2,289,809	3,211,182	82,397	89,581	599,807	675,462	922,347
CANTELOUPE		34,545	50,063	239,712	211,641	261,216	12,729	15,567	75,875	70,878	81,847
GRAPE		11,333	18,125	303,705	285,781	337,740	15,094	18,509	218,706	203,657	258,659
KIWIFRUIT		5,067	11,036	9,913	14,467	31,313	6,193	9,192	10,954	12,580	41,923
MANGO		16,922	10,789	36,725	32,541	91,639	12,965	8,727	30,819	32,874	64,038
PEACH		23	0	49,377	54,054	49,635	56	0	32,880	34,049	33,021
PEAR		10,080	6,705	43,433	51,693	45,580	7,512	4,592	25,411	28,109	27,500
PINEAPPLE		12,220	9,902	72,666	83,733	111,117	3,990	3,602	25,251	29,227	38,781
RASPBERRY		46	11	951	634	5,788	128	14	1,859	1,310	7,905
STRAWBERRY		1,858	833	12,896	10,002	14,571	1,473	626	18,664	12,498	19,656
OTHER MELON		15,761	15,934	108,985	104,645	119,426	5,900	5,804	38,933	37,458	43,376
OTHER FRUIT		60,435	46,628	355,774	341,549	484,448	19,931	13,348	134,125	129,531	184,170
Subtotal:——		477,533	494,820	3,446,085	3,601,319	4,886,160	179,384	193,816	1,263,286	1,345,385	1,784,427
DRIED FRUIT	MT										
DATE		558	752	4,897	5,826	5,537	576	733	4,780	6,145	5,695
DRD APRICOT		240	497	4,286	6,257	6,722	619	1,236	11,240	12,933	16,417
DRD FIG & PASTE		363	369	7,057	8,409	7,903	369	391	7,003	11,783	7,585
RAISIN		884	285	6,604	4,395	11,229	818	308	5,600	4,154	10,198
OTHER DRD FRUIT		637	958	7,964	4,454	11,886	1,063	1,206	8,076	7,725	12,990
Subtotal:——		2,685	2,863	30,810	29,343	43,279	3,447	3,875	36,701	42,741	52,886
FROZEN FRUIT	MT										
FZN RASP		180	307	2,288	1,869	3,551	209	579	3,042	2,909	4,592
FZN STR		3,467	2,171	17,514	15,126	21,414	3,989	2,293	20,990	16,368	26,675
OTHER FZN FRUIT		1,731	1,906	11,871	13,794	17,975	1,707	1,733	12,272	15,233	18,520
Subtotal:——		5,380	4,386	31,674	30,791	42,941	5,907	4,606	36,306	34,510	49,787
CND/PREP FRUIT	MT										
CANNED PEACH		1,168	1,454	8,112	16,802	10,569	760	1,010	4,815	10,733	6,203
CANNED PEAR		16	1	383	7	388	17	1	288	32	304
CANNED PINEAP		25,323	31,049	180,669	237,913	281,506	16,755	21,744	115,947	159,919	183,864
MIXED FRUIT		231	376	1,766	2,173	2,684	212	415	1,709	2,928	2,651
PREP/PRES FRUIT		15,995	16,149	115,985	129,552	187,085	25,314	28,412	185,425	227,479	300,868
OTHER CND FRUIT		10,539	11,498	82,363	88,566	119,950	17,208	19,777	129,221	142,429	195,651
Subtotal:——		53,273	60,528	389,279	475,417	602,186	60,269	71,362	437,409	543,522	689,544
FRT&VEG JUICE (SSE)	KL										
APPLEPEAR JU		139,535	83,742	720,180	577,245	1,018,546	38,959	32,199	171,421	221,699	274,227
FCOJ		104,637	80,416	792,929	789,830	1,193,780	21,095	24,228	193,353	238,632	280,790
GRAPE JU		6,275	13,637	65,990	68,860	88,399	1,394	4,977	15,590	23,848	22,190
PINAP JU		28,136	26,988	243,095	258,764	352,313	6,945	7,372	59,545	68,442	89,672
OTHER FRUIT JU		18,584	5,640	89,308	63,536	112,918	4,943	1,794	31,220	22,753	41,818
Subtotal:——		297,169	210,425	1,911,504	1,758,238	2,765,958	73,339	70,572	471,131	575,376	708,699
VEGETABLES FR	MT										
ASPARAGUS		3	7	20,222	21,272	23,446	8	11	28,680	29,169	31,916
BEAN		268	214	10,979	10,141	11,863	208	239	10,237	10,858	10,969
BELL PEPPER		3,892	3,181	83,431	73,198	96,135	11,028	7,339	80,801	69,606	100,025
CARROT		3,670	2,056	43,987	52,567	54,539	917	581	13,028	14,528	15,596
CHILI PEPPER		3,272	3,074	21,602	24,294	36,007	7,277	5,544	25,550	39,073	37,285
CUCUMBER		5,726	7,468	161,405	160,202	173,639	3,504	4,038	71,747	63,094	77,819
EGGPLANT		943	959	19,142	16,658	19,566	933	594	12,684	11,983	12,971
GARLIC		3,717	3,202	11,997	9,542	19,698	4,668	3,477	14,530	10,614	23,436
LETTUCE		266	165	9,115	6,093	12,596	121	71	4,333	3,244	5,365
ONION		19,594	13,545	184,737	169,405	209,295	10,615	13,851	86,330	91,003	102,910
POTATO, INCL SD		23,148	9,759	287,317	129,224	321,975	3,892	1,550	49,488	20,847	55,027
SQUASH		4,729	3,993	72,243	79,898	76,294	2,669	1,396	46,349	43,601	48,227
TOMATO		23,268	17,645	306,897	162,555	360,795	31,631	11,460	216,725	115,183	264,644
OTHER FRS VEG		16,678	17,216	179,547	187,675	246,172	15,087	13,146	113,722	123,359	155,069
Subtotal:——		109,183	82,491	1,412,627	1,102,729	1,662,026	92,564	63,304	774,211	646,168	941,236
VEG CANNED/DEHYD	MT										
CND ARTICHOKE		783	1,619	10,098	9,718	16,945	1,182	2,504	17,772	15,103	28,101
CND MSHROOMS		4,788	4,208	32,684	34,574	51,207	11,054	9,291	79,331	80,889	122,586
CND PIMIENTO		443	541	5,632	4,812	7,841	797	864	9,416	8,553	13,011
CND TOM		948	1,164	7,610	6,584	10,434	497	581	3,366	3,159	4,756
TOM PASTE		12,910	3,727	31,255	9,075	45,520	8,880	2,405	21,814	5,923	31,789
TOM SAUCE		1,046	345	9,151	3,680	11,727	497	213	5,761	2,464	7,431
DEHYD VEGETABLES		7,783	6,522	56,307	52,047	88,265	11,375	11,100	79,583	70,734	114,640
OTHER CND VEG		11,354	11,939	111,542	117,569	173,365	11,166	11,359	106,518	113,282	164,688
Subtotal:——		40,059	30,070	264,282	237,864	405,307	45,451	38,320	323,564	300,109	487,005
VEGETABLES FZN	MT										
BROCCOLI FZN		8,214	12,792	78,603	111,793	107,610	5,390	8,719	51,815	76,527	71,178
CAULIFLOWER FZN		243	198	22,687	17,147	24,706	170	149	17,185	13,997	18,739
OKRA FZN		838	1,043	3,597	3,478	7,195	504	575	1,861	2,025	4,025
POTATO FZN		8,833	7,026	49,607	54,763	72,850	4,652	3,837	26,882	29,613	39,707
OTHER VEG FZN		163,551	136,139	745,186	634,272	1,078,787	4,919	7,687	49,661	60,221	70,916
Subtotal:——		181,680	157,200	899,682	821,455	1,291,150	15,637	20,968	147,407	182,385	204,567
TREE NUTS	MT										
BRAZILS TOT		782	1,773	5,123	5,011	10,367	980	1,812	9,872	7,643	16,767
CASHEWS TOT		4,405	4,754	36,157	34,610	52,678	21,183	19,530	165,244	160,903	251,682
FILBERTS TOT		215	264	3,753	2,390	4,329	672	723	11,113	6,665	12,798
PISTACHIOS TOT		1	1	582	92	634	4	4	1,690	581	2,078
OTHER NUTS		5,829	6,167	64,231	58,774	89,885	8,232	8,395	108,460	100,500	146,061
Subtotal:——		11,233	12,960	109,848	100,879	157,896	31,073	30,466	296,382	276,293	429,387
NURSERY PRODUCTS	NONE										
CARNATIONS		0	0	0	0	0	9,812	8,813	55,729	63,895	70,517
ROSES		0	0	0	0	0	11,283	8,979	73,845	67,043	95,690
OTHER CUT FLRS		0	0	0	0	0	14,626	15,205	109,799	115,430	148,777
OTH NURS PROD		0	0	0	0	0	3,927	4,186	94,083	101,807	148,575
Subtotal:——		0	0	0	0	0	39,650	37,184	333,458	348.176	463,560
HOPS & PRODUCTS	MT										
HOPS & PELLETS		452	430	7,604	7,318	7,966	1,479	2,221	26,116	32,782	28,224
OTHER HOP PRODS		12	1	1,296	890	1,447	64	8	9,363	4,721	9,696
Subtotal:——		464	432	8,901	8,208	9,414	1,544	2,230	35,479	37,504	37,920
WINE	KL										
GRAPE WINES		18,571	19,233	160,119	159,735	231,045	75,218	83,387	646,764	661,631	920,681
OTHER WN PROD		640	586	5,235	4,806	7,481	1,242	1,145	10,500	9,705	14,842
Subtotal:——		19,212	19,819	165,354	164,542	238,527	76,460	84,533	657,264	671,336	935,524
Grand Total:							624,730	621,241	4,812,604	5,003,510	6,784,548

UPDATES

General Developments

--Spanish fruit and vegetable exports hampered by French truck driver strike. Reportedly, more than 600 Spanish trucks carrying fruits and vegetables were detained in France due to a truck driver strike during the first 10 days of July 1992. The fruit and vegetable sector reportedly lost around $20 million as a result of the strike. Murcia was the region most seriously affected by the strike, with over 450 trucks on French roads in early July loaded with some 10,000 tons of fruit, mainly melons and watermelons, valued at over $15 million. Other products affected by the strike, although to a lesser degree, were peaches, nectarines, apricots, and plums. The truckers blockade likely benefited Italian, Dutch, and Belgian producers.

--The Government of Argentina recently published new phytosanitary regulations covering the importation of horticultural products. With an effective date of August 1, 1992, Resolution 202/92 requires that importers obtain permits for all plant propagations material. On a case-by-case basis, Argentine Plant Protection and Quarantine authorities will issue import permits specifying phytosanitary requirements for each product. Resolution 202 attempts to follow the recommendations of the International Convention of Phytosanitary Protection (FAO-Rome 1951), revised Resolution No. 1479-FAO-1979, which suggests that countries publish lists of the plant diseases and pests for which they are free or attempting to eradicate.

Fresh Non-Citrus

--Canada imposed a "Snapback" duty on peaches. The Canadian Government has notified the United States it has placed a snapback tariff on peaches under the terms of the U.S.-Canada Free-Trade Agreement (FTA). The snapback was effective July 20, 1992 and raised the tariff on U.S.-origin fresh peaches to the MFN rate of 6.61 cents per kilogram (but not less than 12.5 percent) from the FTA rate of 3.9 cents per kilogram (but not less than 7.5 percent). These tariffs apply to all of Canada west of Thunder Bay, Ontario. The current acreage of peaches planted in the western region of Canada is 1,785 acres.

This is the third product that Canada has applied a Snapback tariff on this year. A few weeks earlier, snapback actions were taken against head lettuce and cabbage.

--Spain renews apple protocol for Washington and Oregon. Spanish phytosanitary officials have extended the protocol worked out last January that permitted apples from Washington and Oregon to enter Spain for the first time. The same rules will be applied to those two states' apple and pear exports until the implementation of new EC harmonization rules, scheduled to come into effect on January 1, 1993. Although the U.S. apple shipping season was well under way when the protocol was written last winter, U.S. exporters still managed to sell about 10,000 tons to Spain in the early months of 1992. With the earlier start permitted this year, quantities could easily double. Spanish importers expect eventual annual demand for U.S. apples to be as high as 50,000 tons, depending on European apple availability.

Fresh Non-Citrus (Continued)

In June, FAS and APHIS officials met in Madrid with Spanish authorities concerning renewal of the agreement for Washington and Oregon and extension of the list to other U.S. states. On the latter point, Spain has asked to delay extension to any other states, given the approaching 1993 harmonization. If there is any indication that harmonization will be delayed beyond January 1, or that the new EC-wide rules will not allow the free importation of U.S. apples, the Madrid AgCounselor office will renew the request for extension of the protocol to other states.

--Latin American banana producers push for EC sales. According to a recent press report, Latin American banana producers have requested formal consultations with the European Community (EC) over what they believe are discriminatory import policies. The Latin American banana producers say current EC quotas illegally discriminate against them, especially those of France, Spain, Britain, and Portugal.

Latin American producers argue the new proposals could reduce their banana exports to the EC next year by 50 percent, seriously damaging their economies. Almost 40 percent of Latin America's banana exports go to the EC. Honduras gains up to 60 percent of its foreign currency earnings from fruit exports and Costa Rica nearly 40 percent.

The EC Commission's proposal could limit Latin American banana exports to the EC to 1.4 million tons per year. However the EC could, at its discretion, increase the above limit by up to 900,000 metric tons. The proposal would also impose a 20-percent tariff on Latin American banana exports to the EC and limit the annual growth rate to only 3 percent. This is far below the reported 15 to 20 percent annual growth Latin American countries argue they have been achieving in recent years.

Latin American producers exported 2.5 million tons of bananas to the EC in 1991, with exports initially forecast at 3.0 million tons in 1992. For further details on the EC's post 1992 banana regime, see the May issue of Horticultural Products Review.

Dried Fruit

--The European Community has made several changes in its dried fruit regime. The minimum grower price for dried grapes, including sultanas, currants, and muscatels produced in the current season was reduced 21 percent, to ECU 73.199 per 100 kilograms (46 U.S. cents per pound). The processing aid was lowered to ECU 30.134 per 100 kilograms (19 cents per pound), a reduction of 34 percent. Additional support, paid per hectare of production for grapes for drying, was set at ECU 1,534 per hectare ($831 per acre). Minimum import prices for raisins in bulk packs are now ECU 893.83 ($1,230) per metric ton, and for retail packs, they are set to increase on September 1 from ECU 1,010.15 ($1,390) to ECU 1,028.50 per ton ($1,414).

The production aid for prunes has increased to ECU 66.57 per 100 kilograms (42 cents per pound), up just slightly from ECU 66.357 per 100 kilograms. The minimum grower price has remained unchanged in ECU terms, at ECU 158.403 per 100 kilograms (99 cents per pound). Spain is now entitled to the same level of support as other EC member states.

Dried Fruit (Continued)

For figs, the production aid has been set at ECU 30.386 per 100 kilograms (19 cents per pound), up 2 percent in ECU terms from last year's ECU 29.89 per 100 kilograms. The minimum grower price was unchanged in ECU terms, at ECU 67.535 per 100 kilograms (42 cents per pound). In dollar terms, all aid has increased significantly, because of the depreciation of the dollar against the ECU in the last year.

--U.S. prune exports are off somewhat from last year. Total dried prune exports for the first 11 months of the current marketing year (August-July) are 65,765 metric tons, down 9 percent from last year's shipments of 71,908 tons, according to Prune Marketing Committee figures. While exports to Europe are down 14 percent from last year to 41,013 tons, exports to Asian markets are up 11 percent to 16,037 tons. Now the biggest customer of U.S. dried prunes, Japan has seen the largest volume increase (up 12 percent to 13,298 tons), while number two Germany's volume decline is the greatest (down 11 percent to 13,255 tons). Exports to Canada are down 14 percent to 3,608 tons.

The short crop in 1991 is the major reason for the export shortfall. The level of domestic marketing is also off, and many sizes are in short supply or unavailable.

Other Processed Fruit

--U.S. exports of canned peaches, canned pears, and fruit cocktail registered significant gains during marketing year 1991/92 (June-May). Exports of canned peaches reached $19.5 million in 1991/92, a 13-percent increase from 1990/91. Canada, Mexico, Japan, Hong Kong, and Taiwan accounted for 81 percent of total U.S. canned peach exports. All of these markets contributed to the export increase in 1991/92, with the largest increases coming from Mexico (up 161 percent to $1.2 million) and Hong Kong (up 34 percent to $1 million). Japan remains the largest market for U.S. canned peaches at $8.4 million--a 7-percent increase from 1990/91.

U.S. canned pear exports, which benefited from weather-reduced production in the EC during marketing year 1991/92, increased 61 percent to $5.3 million. Most of the sales increase went to France and Canada, which more than compensated for the 8 percent sales decrease to Japan.

Demand for U.S. fruit cocktail also increased in marketing year 1991/92, with significant export increases to Canada, Japan, Hong Kong, and Taiwan. Total exports reached $34 million in 1991/92, an increase of 21 percent. The leading fruit cocktail markets include Canada at $10 million, Japan at $7.6 million, the Philippines at $2.6 million, and Hong Kong at $2.4 million.

--The final 1992/93 European Community (EC) processing subsidies for canned fruit have been agreed upon by the Management Committee of the European Commission. The subsidy levels, which the United States found to be in compliance with the U.S.-EC Canned Fruit Agreement which ensures that the cost of raw fruit to EC processors is not below the world price, were published on July 15 in the EC's Official Journal. Therefore, no form of retaliation, such as the current EEP for canned peaches that was set up in retaliation for excess EC subsidies in 1991/92, will be necessary.

Other Processed Fruit (Continued)

The table below outlines the minimum grower prices and processing subsidies for peaches and pears by growing year and by country. Spain did not become entitled to the full subsidy until the 1992/93 growing season for peaches and pears. Portugal did not obtain the full subsidy for pears until the 1992/93 growing season. An over supply of peaches in the EC and an increase in the world prices for peaches are the main reasons for the reduced subsidy levels. The world price for pears also increased; however, subsidy levels were only reduced slightly, due to reduced production.

Production and Processing Aids
Set by the European Community for Peaches and Pears
1991/92 and 1992/93 Growing Years
(ECU's per ton)

Peaches	Minimum Grower Price	Subsidy	World Price
1991/92			
All Countries (Excluding Spain)	267.38	115.43	151.95
Spain	260.89	108.94	151.95
1992/93			
All Countries	267.38	84.28	183.10
Pears			
1991/92			
All Countries (Excluding Spain and Portugal)	316.71	194.23	106.94
Spain	292.42	171.74	106.94
Portugal	291.28	170.69	106.94
1992/93			
All Countries	329.38	186.39	128.08

Fresh Vegetables

--Canada imposed a "Snapback" duty on U.S. lettuce and cabbage; then removed it on cabbage. Effective July 3, Revenue Canada placed a snapback tariff on head lettuce and cabbage, under the terms of the U.S.-Canada Free-Trade Agreement (FTA). On Wednesday, July 1, Revenue Canada announced their intentions, which were confirmed during consultations on July 2nd. Head lettuce is broken into two categories for tariff purposes by the Canadian government. The first, in packages not exceeding 2.27 kilograms, has an FTA tariff of 12 percent, which snapped back to 20 percent. The second category, lettuce in bulk or in packages exceeding 2.27 kilograms, has an FTA tariff of 9 percent, which snapped back to 15 percent. The cabbage tariff went from 9 percent to 15 percent. These tariffs apply to Quebec and all provinces west.

The FTA allows either party to impose the MFN rate of duty if import prices fall below 90 percent of the five-year average price, throwing out the high and low years. Import prices for lettuce and cabbage going into Canada have been unusually low since the beginning of the Canadian season, which started in early June.

The tariff on cabbage entering the central region (Quebec and Ontario east of Thunder Bay) was removed on July 31, as import prices went back up above 90 percent of the five-year average price for five consecutive days.

ORANGE JUICE OUTLOOK FOR SELECTED COUNTRIES

Orange juice production for 1991/92 in selected countries is estimated at 1.75 million metric tons (65 degrees brix), up slightly from 1.74 million tons in 1990/91. Production increases in the United States and Brazil more than offset decreases in Israel, Mexico, Morocco, Greece and South Africa.

Total orange juice exports in 1991/92 in selected countries are forecast at 1.1 million tons--5 percent below 1990/91 shipments. Reduced carry-in stocks in Brazil and lower production in Israel, Mexico, Morocco, and South Africa are the reasons for the lower export outlook.

Outlook for Major Producers in the Southern Hemisphere

Southern Hemisphere orange juice production for the 1992 1/ season is forecast at 974,159 tons, 2 percent above last season's output. Southern Hemisphere orange juice exports for the 1992 season, on the other hand, are forecast to decrease by nearly 3 percent to 914,787 tons. Brazil is expected to account for nearly all of the decrease in exports, due to reduced supplies caused by a reduction in stocks the previous season.

Brazil is the world's largest orange juice producer, accounting for about 95 percent of current Southern Hemisphere orange juice output and more than half of total world orange juice production. Brazil is also the world's largest orange juice exporter, accounting for more than 80 percent of total world shipments. The state of Sao Paulo accounts for about 97 percent of total orange juice produced and exported by Brazil. There have been no changes in Brazilian orange juice estimates since last reported. (See July issue of Horticultural Products Review for additional details on Brazilian orange and orange juice situation.)

More oranges are expected to be processed in Brazil in the 1992 season, due to the larger Sao Paulo orange crop and expectations for acceptable producer prices from the processors. However, the processing sector may have a tight supply situation through late 1992, due to a late harvest and reported low offshore stocks. This will likely delay new season export movement until new crop exportable quality product will be available. The orange harvest in the main Sao Paulo producing area is estimated 40 days later than usual as a result of weather problems during the early bloom period in the third quarter of 1991.

Brazilian orange juice production in the 1992 season is forecast at 925,000 tons, or 2 percent above the previous season. A larger orange crop and crush are the reasons for the higher orange juice output. Average industrial juice yields of 3.91 kilograms per box are assumed. Juice yields in the 1991 season were much higher (4.17 kilograms) as dry weather during harvest reduced the water content of the fruit and enabled higher industrial yields and efficiency. Abundant rains after February 1992 have raised the water content of early varieties. Later varieties may well have higher yields if normal winter weather patterns occur.

1/ The 1992 Southern Hemisphere season corresponds to the 1991 Northern Hemisphere season in the 1991/92 marketing year shown in the tables in the statistical section. However, for actual marketing year period, see footnotes on tables.

Brazilian orange juice exports in the 1992 season are projected at 900,000 tons, with Sao Paulo industry shipments at 875,000 tons. Exports are forecast to decrease in the new season, due to reduced supplies caused by last season's stock drawdown. For historical exports by destination on a calendar year basis, see Table 5.

Australian orange juice production is forecast to increase slightly in the 1992 season, due to a larger orange crop. Australia is a net importer of orange juice. Orange juice imports have fallen sharply after peaking in the 1988 season, due to a recovery in domestic orange production.

According to the Australian local content rule, fruit juice products sold in Australia must contain at least 25 percent Australian, New Zealand or Papua New Guinean fruit juices in order to qualify for a concessional sales tax rate of 10 percent. Otherwise the sales tax rate on fruit juices is 20 percent. The Government of Australia (GOA) planned to phase out the local content requirement by July 1, 1991. However, industry pressure caused the GOA to extend the local content rule until a Three State/Commonwealth Advisory Group reviewed the likely consequences of the proposed change. The Group report was completed in September 1991 and contained two recommendations. The first recommendation, proposed by the Commonwealth Department of Primary Industries and Energy and representatives from the processing sector, was to phase out the concession over a period of 5 years beginning on July 1, 1992. The second recommendation, proposed by grower and packer representatives, and supported by the South Australian and Victorian Governments, was for a 5-year moratorium on any change to the local content sales tax requirements after which the situation should be reviewed. The above recommendations are under consideration by the Minister for Primary Industries and Energy; a decision should be reached later in 1992.

South African orange juice production and exports are expected to decrease, due to a smaller orange harvest and greater demand for fresh orange exports.

Argentine orange juice production and exports, on the other hand, are expected to increase somewhat based on a larger orange harvest.

Revisions For Major Producers in the Northern Hemisphere

Northern Hemisphere orange juice production for 1991/92 is forecast at 774,848 tons, or slightly below the March forecast. Since March (see March 1992 issue of Horticultural Products Review), increases in production estimates for the United States, Italy, and Spain were more than offset by production decreases in Israel, Morocco, and Mexico. Northern Hemisphere orange juice exports in 1991/92 are forecast at 185,062 tons, 9 percent below the March forecast. Israel, Morocco, and Mexico account for most of the expected decrease in export volume.

Israeli orange juice production in 1991/92 is estimated at 23,998 tons, 27 percent below the March forecast and 39 percent below the previous season's output. The amount of oranges used for processing was down sharply due to the smaller orange harvest. Weather in the winter of 1991/92 was the worst on record in over 100 years. Floods, gale force winds, freezing temperatures and hail damaged the citrus crop in some areas. Israeli exports are forecast down sharply, due to reduced supplies. Israeli orange juice exports in 1991/92 are forecast at 21,044 tons, 34 percent below the March forecast and the lowest level in recent years.

Several processing plants in Israel are experiencing serious financial problems, caused by relatively low orange juice prices in 1990/91. Of 12 or 13 processing plants active three or four years, ago only nine remain. Recently the domestic market has become very important to processors as a source of stable and dependable income. In some cases the domestic share of sales has more than doubled. Processors are investing both in domestic advertising and in development of new products and improved packaging and labeling, to expand further Israeli demand for citrus juice products. Domestic consumption of orange juice increased by 40 percent in 1990/91, and an increase of 29 percent is forecast for 1991/92.

Moroccan orange juice production in 1991/92 is estimated at only 4,000 tons, compared with 14,690 tons produced the previous season and 31,752 tons produced three years ago. Processing is down sharply, due to continued financial problems faced by the sole citrus processing company in Morocco, combined with a smaller orange harvest. The orange juice export forecast for 1991/92 was reduced from 15,000 to 3,000 tons.

Mexican orange juice production in 1991/92 is estimated at 24,000 tons, 20 percent below the March forecast. The amount of oranges for processing is forecast down sharply. Because of this season's smaller orange crop due to unfavorable weather, prices for oranges for fresh consumption have been very strong and frozen concentrate orange juice producers have had difficulty competing with the domestic fresh orange market. Orange juice exports consequently are forecast to decrease sharply.

United States' orange juice production in 1991/92 is estimated at 650,000 tons, 3 percent above the March forecast. The forecast of U.S. citrus utilized for processing for 1991/92 was increased based on a higher Florida orange crop estimate. The July USDA 1991/92 yield forecast for all frozen concentrate orange juice for Florida is 1.55 gallons per box at 42.0 degrees brix, compared with a yield forecast of 1.51 gallons used for the March forecast. The U.S. orange juice import forecast has been reduced from 270,000 to 225,000 tons, based on smaller than expected imports to date. Domestic consumption of orange juice thus far apparently has also been lower than expected, according to Nielson retail sales data. U.S. orange juice consumption in 1991/92 is forecast to decline by about 5 percent.

There are no significant changes for other countries from last reported.

(Joe Somers, (202) 720-0897)

TABLE 1
ORANGE JUICE: SUPPLY & UTILIZATION, MAJOR PRODUCING
COUNTRIES IN NORTHERN HEMISPHERE
(METRIC TONS, 65 DEGREES BRIX) 1/

Country/Year 2/	Begin. Stocks	Production	Imports	Exports	Consumption	Ending Stocks
Greece 3/						
1985/86	1,634	5,085	363	2,052	3,214	1,816
1986/87	1,816	9,389	690	7,264	3,814	817
1987/88	817	5,012	5,938	5,448	4,721	1,598
1988/89	1,598	7,863	5,448	6,356	4,903	3,650
1989/90	3,650	12,431	5,938	10,896	5,630	5,493
1990/91	5,493	10,660	7,264	11,804	5,811	5,802
1991/92 F	5,802	8,953	6,901	9,988	6,538	5,130
Israel 4/ 5/						
1985/86	923	37,843	15,691	49,842	3,323	1,292
1986/87	1,292	53,903	11,076	62,764	2,584	923
1987/88	923	31,936	7,384	34,705	4,984	554
1988/89	554	35,628	7,384	35,443	4,431	3,692
1989/90	3,692	60,733	8,307	64,425	4,615	3,692
1990/91	3,692	39,504	7,384	36,920	6,461	7,199
1991/92 F	7,199	23,998	3,692	21,044	8,307	5,538
Italy 6/						
1985/86	0	33,858	1,531	12,558	14,313	8,518
1986/87	8,518	35,397	1,847	16,467	14,521	14,774
1987/88	14,774	22,316	2,155	11,543	15,390	12,312
1988/89	12,312	50,479	2,001	16,160	16,929	31,703
1989/90	31,703	44,939	2,049	22,162	18,516	38,013
1990/91	38,013	30,780	3,461	27,394	20,007	24,853
1991/92 F	24,853	35,397	3,078	30,780	20,776	11,772
Mexico 6/						
1985/86	0	28,448	0	25,604	2,844	0
1986/87	0	33,532	0	30,182	3,350	0
1987/88	0	37,718	450	37,000	1,168	0
1988/89	0	33,712	240	32,740	1,212	0
1989/90	0	47,500	250	46,000	1,750	0
1990/91	0	30,000	0	28,250	1,750	0
1991/92 F	0	24,000	0	22,250	1,750	0
Morocco 5/						
1985/86	5,713	11,200	0	8,546	1,067	7,300
1986/87	7,300	3,990	0	8,782	1,826	682
1987/88	682	21,788	0	15,682	3,141	3,647
1988/89	3,647	31,752	0	17,947	1,622	15,830
1989/90	15,830	15,116	0	22,079	2,478	6,389
1990/91	6,389	14,690	0	15,000	3,132	2,947
1991/92 F	2,947	4,000	0	3,000	3,200	747
Spain 7/						
1985/86	2,000	15,000	5,000	10,000	6,000	6,000
1986/87	6,000	13,000	7,000	12,000	8,000	6,000
1987/88	6,000	15,000	10,000	16,000	12,000	3,000
1988/89	3,000	15,000	13,000	16,000	13,000	2,000
1989/90	2,000	18,000	14,000	18,000	15,000	1,000
1990/91	1,000	20,000	19,000	27,000	13,000	0
1991/92 F	0	20,000	20,000	27,000	13,000	0

(Continued on next page)

TABLE 1
ORANGE JUICE: SUPPLY & UTILIZATION, MAJOR PRODUCING COUNTRIES IN NORTHERN HEMISPHERE
(METRIC TONS, 65 DEGREES BRIX) 1/

Country/Year 2/	Begin. Stocks	Production	Imports	Exports	Consumption	Ending Stocks
Turkey 5/						
1985/86	2,200	5,000	0	558	5,642	1,000
1986/87	1,000	7,500	0	1,431	5,069	2,000
1987/88	2,000	7,000	0	556	6,444	2,000
1988/89	2,000	7,400	0	2,370	6,030	1,000
1989/90	1,000	7,400	0	2,370	5,030	1,000
1990/91	1,000	7,350	0	23	6,327	2,000
1991/92 F	2,000	8,500	0	1,000	7,500	2,000
United States 8/						
1985/86	177,161	486,843	388,490	50,191	857,405	144,898
1986/87	144,898	556,634	395,564	52,036	901,799	143,261
1987/88	143,261	647,240	292,805	64,017	868,772	150,517
1988/89	150,517	691,756	271,703	69,428	879,243	165,305
1989/90	165,305	463,566	350,050	63,990	754,884	160,047
1990/91	160,047	631,419	232,722	68,590	843,440	112,158
1991/92 F	112,158	650,000	225,000	70,000	805,000	112,158
Total						
1985/86	189,631	623,277	411,075	159,351	893,808	170,824
1986/87	170,824	713,345	416,177	190,926	940,963	168,457
1987/88	168,457	788,010	318,732	184,951	916,620	173,628
1988/89	173,628	873,590	299,776	196,444	927,370	223,180
1989/90	223,180	669,685	380,594	249,922	807,903	215,634
1990/91	215,634	784,403	269,831	214,981	899,928	154,959
1991/92 F	154,959	774,848	258,671	185,062	866,071	137,345

Horticultural & Tropical Products Division, FAS/USDA

Footnotes:

1/ Includes all processed orange juice whether or not concentrated. One metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,405.88 gallons at single strength equivalent.
2/ Year refers to marketing period which usually begins in the fall of the Northern Hemisphere and corresponds to the harvesting and marketing period for fresh citrus (see July 'Horticultural Products Review,' pages 11-20).
3/ Marketing season begins September 1 of first year shown.
4/ Includes orange juice processed from oranges in Gaza.
5/ Marketing season begins October 1 of first year shown.
6/ Marketing season begins January 1 of second year shown.
7/ Marketing season begins November 1 of first year shown.
8/ Marketing season begins December 1 of first year shown.

SOURCES: National Agricultural Statistics Service and U.S. Department of Commerce, Bureau of Census. Statistics Canada. Florida Department of Citrus. Reports from U.S. Agricultural Counselors and Attaches and/or FAS/USDA estimates.

TABLE 2
ORANGE JUICE: SUPPLY & UTILIZATION, MAJOR PRODUCING COUNTRIES IN SOUTHERN HEMISPHERE
(METRIC TONS, 65 DEGREES BRIX) 1/

Country/Year 2/	Begin. Stocks	Production	Imports	Exports	Consumption	Ending Stocks
Argentina 3/						
1985/86	0	10,700	0	2,456	8,244	0
1986/87	0	11,000	0	5,000	5,000	1,000
1987/88	1,000	9,800	0	7,725	3,000	75
1988/89	75	10,000	0	7,295	2,730	50
1989/90	50	14,000	0	10,930	2,720	400
1990/91	400	11,000	0	8,500	2,600	300
1991/92 F	300	12,000	0	9,000	2,700	600
Australia 4/						
1985/86	0	21,528	5,253	592	26,189	0
1986/87	0	19,330	1,621	1,060	19,891	0
1987/88	0	16,953	22,659	2,003	27,787	9,822
1988/89	9,822	22,705	10,993	1,596	30,200	11,724
1989/90	11,724	20,012	5,532	1,636	27,845	7,787
1990/91	7,787	20,740	4,044	1,183	27,943	3,445
1991/92 F	3,445	21,468	5,569	1,172	28,041	1,269
Brazil 4/ 5/						
1985/86	202,000	603,000	0	699,000	20,000	86,000
1986/87	86,000	710,000	0	738,000	20,000	38,000
1987/88	38,000	713,000	0	707,000	20,000	24,000
1988/89	24,000	1,050,000	0	959,000	20,000	95,000
1989/90	95,000	863,000	0	812,000	20,000	126,000
1990/91	126,000	905,000	0	925,000	20,000	86,000
1991/92 F	86,000	925,000	0	900,000	20,000	91,000
South Africa 6/						
1985/86	0	7,532	1,097	0	8,628	0
1986/87	0	13,487	0	4,772	8,715	0
1987/88	0	16,947	0	8,769	8,178	0
1988/89	0	13,730	0	6,369	7,361	0
1989/90	0	19,849	0	6,230	13,619	0
1990/91	0	16,632	0	5,418	11,214	0
1991/92 F	0	15,691	0	4,615	11,076	0
Total						
1985/86 (86)	202,000	642,760	6,350	702,048	63,061	86,001
1986/87 (87)	86,001	753,817	1,621	748,832	53,606	39,001
1987/88 (88)	39,001	756,700	22,659	725,497	58,965	33,898
1988/89 (89)	33,898	1,096,435	10,993	974,260	60,291	106,775
1989/90 (90)	106,775	916,861	5,532	830,796	64,184	134,188
1990/91 (91)	134,188	953,372	4,044	940,101	61,757	89,746
1991/92 (92)F	89,746	974,159	5,569	914,787	61,817	92,870

Horticultural & Tropical Products Division, FAS/USDA

Footnotes:
1/ Includes all processed orange juice whether or not concentrated. One metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,405.88 gallons at single strength equivalent.
2/ Marketing year indicated is for aggregation purposes with countries from the Northern Hemisphere corresponding to the harvesting and marketing period for fresh citrus (see July 'Horticultural Products Review,' pages 11-20). For the Southern Hemisphere, orange harvest occurs entirely during the second year shown.
3/ Marketing season begins January 1 of second year shown.
4/ Marketing season begins July 1 of second year shown.
5/ Includes small quantities of tangerine juice.
6/ Marketing season begins February 1 of second year shown.

SOURCES: Reports from U.S. Agricultural Counselors and Attaches and/or FAS/USDA estimates.

TABLE 3
ORANGE JUICE: SUPPLY & UTILIZATION, SELECTED IMPORTING COUNTRIES (METRIC TONS, 65 DEGREES BRIX) 1/

Country/Year 2/	Begin. Stocks	Production	Imports 3/	Exports 4/	Consumption	Ending Stocks
Canada 5/						
1985/86	0	0	78,277	2,642	75,635	0
1986/87	0	0	83,625	857	82,768	0
1987/88	0	0	78,904	232	78,672	0
1988/89	0	0	79,053	273	78,780	0
1989/90	0	0	77,000	162	76,838	0
1990/91	0	0	78,000	160	77,840	0
1991/92 F	0	0	80,000	200	79,800	0
Germany 5/						
1985/86	0	0	142,442	18,147	124,295	0
1986/87	0	0	158,822	23,877	134,945	0
1987/88	0	0	166,146	24,037	142,109	0
1988/89	0	0	181,448	25,124	156,324	0
1989/90	0	0	193,204	32,565	160,639	0
1990/91 6/	0	0	251,724	29,310	222,414	0
1991/92 F 6/	0	0	258,621	31,035	227,586	0
Japan 7/ 8/						
1985/86	900	220	12,500	0	13,020	600
1986/87	600	210	15,000	0	15,010	800
1987/88	800	200	8,500	0	9,000	500
1988/89	500	200	18,000	0	16,700	2,000
1989/90	2,000	250	28,000	0	27,250	3,000
1990/91	3,000	200	37,000	0	35,200	5,000
1991/92 F	5,000	150	60,000	0	58,150	7,000
Netherlands 5/						
1985/86	0	0	79,065	60,104	18,961	0
1986/87	0	0	98,426	73,604	24,822	0
1987/88	0	0	87,314	64,388	22,926	0
1988/89	0	0	107,478	81,622	25,856	0
1989/90	0	0	70,057	37,478	32,579	0
1990/91	0	0	86,188	55,160	31,028	0
1991/92 F	0	0	86,188	55,160	31,028	0
Sweden 5/						
1985/86	0	0	19,276	911	18,365	0
1986/87	0	0	18,800	550	18,250	0
1987/88	0	0	17,675	1,055	16,620	0
1988/89	0	0	17,700	1,000	16,700	0
1989/90	0	0	18,200	497	17,703	0
1990/91	0	0	18,500	500	18,000	0
1991/92 F	0	0	18,800	500	18,300	0
Total						
1985/86	900	220	331,560	81,804	250,276	600
1986/87	600	210	374,673	98,888	275,795	800
1987/88	800	200	358,539	89,712	269,327	500
1988/89	500	200	403,679	108,019	294,360	2,000
1989/90	2,000	250	386,461	70,702	315,009	3,000
1990/91	3,000	200	471,412	85,130	384,482	5,000
1991/92 F	5,000	150	503,609	86,895	414,864	7,000

Horticultural & Tropical Products Division, FAS/USDA

Footnotes:
1/ Includes all processed orange juice whether or not concentrated. One metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,405.88 gallons at single strength equivalent.
2/ Marketing year indicated is for aggregation purposes with countries from the Northern Hemisphere corresponding to the harvesting and marketing period for fresh citrus (see July 'Horticultural Products Review', pages 11-20)
3/ Includes Intra-EC trade and transhipments, particularly from the Netherlands to Germany.
4/ Re-exports including Intra-EC trade. Includes re-exports from Canada to the United States (based on United States imports using Bureau of Census data).
5/ Marketing year begins January 1 of second year shown.
6/ Includes all of Germany. Prior years include only West Germany.
7/ Does not include tangerine juice of which Japan annually produces and consumes 23,000 to 30,000 tons of 65 degrees brix equivalent.
8/ Marketing year begins October 1 of first year shown.

SOURCES: Reports from U.S. Agricultural Counselors and Attaches and/or USDA estimates; Statistics Canada; and U.S. Department of Commerce, Bureau of Census.

TABLE 4
ORANGE JUICE: SUPPLY & UTILIZATION FOR SELECTED COUNTRIES 1/
(METRIC TONS, 65 DEGREES BRIX) 2/

Region/Year	Begin. Stocks	Production	Imports	Exports	Consump.	Ending Stocks
Northern Hemisphere						
1985/86	189,631	623,277	411,075	159,351	893,808	170,824
1986/87	170,824	713,345	416,177	190,926	940,963	168,457
1987/88	168,457	788,010	318,732	184,951	916,620	173,628
1988/89	173,628	873,590	299,776	196,444	927,370	223,180
1989/90	223,180	669,685	380,594	249,922	807,903	215,634
1990/91	215,634	784,403	269,831	214,981	899,928	154,959
1991/92 F	154,959	774,848	258,671	185,062	866,071	137,345
Southern Hemisphere						
1985/86	202,000	642,760	6,350	702,048	63,061	86,001
1986/87	86,001	753,817	1,621	748,832	53,606	39,001
1987/88	39,001	756,700	22,659	725,497	58,965	33,898
1988/89	33,898	1,096,435	10,993	974,260	60,291	106,775
1989/90	106,775	916,861	5,532	830,796	64,184	134,188
1990/91	134,188	953,372	4,044	940,101	61,757	89,746
1991/92 F	89,746	974,159	5,569	914,787	61,817	92,870
Major Importers 3/						
1985/86	900	220	328,918	0	329,438	600
1986/87	600	210	373,816	0	373,826	800
1987/88	800	200	358,307	0	358,807	500
1988/89	500	200	403,406	0	402,106	2,000
1989/90	2,000	250	386,461	0	385,711	3,000
1990/91	3,000	200	471,412	0	469,612	5,000
1991/92 F	5,000	150	503,609	0	501,759	7,000
Grand Total						
1985/86	392,531	1,266,257	746,343	861,399	1,286,307	257,425
1986/87	257,425	1,467,372	791,614	939,758	1,368,395	208,258
1987/88	208,258	1,544,910	699,698	910,448	1,334,392	208,026
1988/89	208,026	1,970,225	714,175	1,170,704	1,389,767	331,955
1989/90	331,955	1,586,796	772,587	1,080,718	1,257,798	352,822
1990/91	352,822	1,737,975	745,287	1,155,082	1,431,297	249,705
1991/92 F	249,705	1,749,157	767,849	1,099,849	1,429,647	237,215

Horticultural & Tropical Products Division, FAS/USDA

Footnotes:
1/ Includes summation of data for all countries included in Tables 1-3.
2/ Includes all processed orange juice whether or not concentrated. One metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,405.88 gallons at single strength equivalent.
3/ Selected importers do not produce orange juice. Exports are shown as zero because export data in Table 3 are re-exports.

TABLE 5
BRAZIL: EXPORTS OF FROZEN CONCENTRATED ORANGE JUICE
CALENDAR YEARS 1986-1991
(METRIC TONS)

DESTINATION	1986	1987	1988	1989	1990	1991 1/
North America						
United States 2/	415,070	328,808	260,123	255,742	404,726	270,366
Canada	41,487	59,	44,925	61,485	34,670	47,574
Sub-Total	456,557	388,274	305,048	317,227	439,396	317,940
European Community						
Belgium-Luxembourg	111,845	97,698	103,735	101,509	114,790	91,107
France	1,324	2,502	1,169	482	259	368
Germany 3/	27,776	26,023	17,039	17,700	34,766	20,129
Greece	1,151	3,886	6,027	4,374	3,617	2,638
Netherlands	166,087	199,829	193,903	210,804	306,158	314,014
Spain	1,380	4,097	2,439	1,040	23	4
United Kingdom	986	5,829	2,558	2,969	3,845	10,182
Other	125	660	16	0	260	38
Sub-Total	310,674	340,524	326,886	338,878	463,718	438,480
Other Western Europe						
Finland	1,323	2,003	2,044	3,543	3,015	3,418
Norway	818	1,189	580	928	228	314
Sweden	604	427	183	486	633	894
Other	91	448	186	883	500	1,408
Sub-Total	2,836	4,067	2,993	5,840	4,376	6,034
Other Countries						
Japan	17,981	8,071	8,647	20,718	20,625	23,268
Korea, Republic of	862	2,526	4,450	14,117	15,444	35,124
Israel	11,212	5,207	2,441	5,025	4,580	494
Australia	4,262	0	6,889	9,712	1,166	7,783
New Zealand	1,011	1,707	1,064	3,040	2,156	2,583
Other	2,867	4,592	5,182	9,976	2,475	4,410
Sub-Total	38,195	22,103	28,673	62,588	46,446	73,662
Grand Total	808,262	754,968	663,600	724,533	953,936	836,116

1/ January-November.
2/ Includes Puerto Rico which is listed as a separate destination in Brazilian statistics.
3/ Includes former East Germany.

Source: Bank of Brazil/Cacex for 1986-88 and DECEX (Foreign Trade Department) for 1989-1991

U.S. HORTICULTURAL TRADE WITH CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES, 1991

On August 20, 1990, the Caribbean Basin Economic Recovery Expansion Act of 1990 was signed into law, making permanent the Caribbean Basin Initiative (CBI). Prior to 1990, Congress had to renew the legislation. First signed into law on August 5, 1983, the CBI program went into effect on January 1, 1984. The program grants duty-free treatment to all imports except textiles and apparel, leather goods, footwear, petroleum products, canned tuna, watches, and watch parts from 24 countries in the Caribbean and Central America. Caribbean Basin Initiative beneficiaries are: Antigua and Barbuda, Aruba, Bahamas, Barbados, Belize, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Guyana, Haiti, Honduras, Jamaica, Montserrat, Netherlands Antilles, Nicaragua, Panama, Saint Christopher and Nevis, Saint Lucia, Saint Vincent and the Grenadines, Trinidad and Tobago, and the British Virgin Islands.

Since 1983, the 24 CBI beneficiaries have increased their share of U.S. imports of horticultural products (other than fresh bananas and plantains) from 2.2 to 4.2 percent.

Many products from CBI beneficiary countries already had duty-free treatment under the previously existing Generalized System of Preferences (GSP), or because of zero Most Favored Nation (MFN) tariffs. In this article, these items are called "Not Dutiable." Products that had duties prior to enactment of the Caribbean Basin Economic Recovery Act (CBI) are described here as "Dutiable."

Dutiable products are divided into two categories. "Fast Track" products are certain perishable products that are given duty-free treatment by CBI, but can have duty-free treatment removed if increased imports are proven to have a substantial negative impact on the U.S. domestic industry. The current Act, which has defined the products in the Harmonized Tariff System, describes "Fast Track" products as:

1. Live plants and fresh cut flowers in Chapter 6.

2. Fresh or chilled vegetables in headings 0701 through 0709 (except truffles in 07095200) and heading 0714.

3. Fresh fruit provided for in 080420 through 081090 (except citrons in 08059000, tamarinds and kiwifruit in 08109020, and cashew apples, mameyes colorados, sapodillas, soursops, and sweetsops in 08109040).

4. Concentrated citrus fruit juice in 20091100, 20091940, 20092040, 20093020, and 20093060.

To date, the Fast Track procedure has never been used to remove duty-free treatment. "Non-Fast Track" items are all other items that were previously dutiable. For these items, duty-free status cannot be removed.

In 1991, total dutiable Fast Track imports declined by 22 percent, mostly due to a decrease in the value of fresh pineapple imports (see Table 1). Total dutiable imports other than Fast Track items decreased by $1.3 million, down 5 percent from 1990 figures. In comparison, Not Dutiable imports increased by 4 percent in 1991, due to a rise in the value of cantaloupe and in the quantities of winter melon imports.

Costa Rica continues to be the largest CBI beneficiary, accounting for 36 percent of horticultural trade in products other than fresh bananas and plantains (Table 2). Imports from Costa Rica increased by $5 million, up 5 percent from 1990 figures. The Dominican Republic, the second largest CBI supplier, increased exports to the United States in 1991 by 12 percent to $59 million. Guatemala, the third largest CBI supplier, saw exports to the United States decrease by 4 percent, due to a reduction in the exports of Dutiable commodities.

In 1991 fresh melons were the most important horticultural import item, other than bananas and plantains. Fresh pineapple, prepared vegetables, fresh peas and beans, pineapple juice, and yams followed in rank. Together, these six commodity groups accounted for 56 percent of horticultural imports other than bananas and plantains from the region. Large increases in imports of guavas, mangoes, and processed pineapple also occurred in 1991.

For dutiable Fast Track products, imports of pineapple still remained the top product at $38.6 million, although imports were reduced by 10 percent in 1991. Most imports of pineapple were from Costa Rica and the Dominican Republic. Frozen concentrated orange juice (FCOJ) is the second largest import item, although it was down 69 percent to $6.4 million. Belize and Costa Rica are the major suppliers of FCOJ. Imports of the third largest item, cassava, increased by 58 percent in 1991, to $5.8 million, mostly from Belize and the Bahamas.

Dutiable Fast Track products registering the sharpest import declines included grapefruit juice concentrate, down 76 percent, FCOJ, down 69 percent, and tomatoes, down 59 percent.

For Non-Fast Track dutiable items, the single category registering the largest increase was pineapple juice, up 148 percent to $8.3 million. Processed pineapple saw another substantial increase in 1991, to $1.0 million, or an increase of 1,500 percent from the previous year.

Total imports of Not Dutiable products increased by 4 percent in 1991. Imports of the largest single item, fresh bananas, remained essentially unchanged from the 1990 level. Costa Rica and Honduras are the major suppliers of bananas. Cantaloupe imports increased by 21 percent to $29 million, the second largest increase. Most other product imports increased as well, including melons, prepared peas and beans, prepared coconut, fresh cucumbers and fresh peas and beans.

U.S. Exports

U.S. exports of horticultural products to CBI beneficiaries in 1991 increased by 4 percent to $131 million (Table 3). Of CBI beneficiary countries, the Bahamas is the largest importer of U.S. horticultural products, accounting for $29 million, a 6-percent reduction from 1990. The Bahamas is followed by Panama ($18 million), the Netherlands Antilles ($15 million), and Costa Rica ($8 million).

The group of commodities with the highest increase in exports included fruit and vegetables juices, deciduous fruits, and tree nuts.

(Samuel Rosa, 202 720-9792 and Mark Thompson, 202 720-6877)

Table 1. U.S. IMPORTS OF HORTICULTURAL PRODUCTS FROM CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES
(QUANTITY IN METRIC TONS AND VALUE IN $1,000)

	1983 1/		1989		1990		1991		Percent Change		Top Ranking
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Suppliers
Fast Tracks											
Pineapple	38,881	7,789	93,215	38,478	107,956	42,738	108,308	38,581	0%	-10%	Costa Rica, Dom. Rep.
FCOJ/KL 2/	36	12	28,429	9,965	50,174	21,103	20,780	6,475	-59%	-69%	Belize, Costa Rica
Cassava 3/	5,560	2,124	4,883	2,224	8,004	3,683	15,947	5,813	99%	58%	Costa Rica, Dom. Rep.
Roses 4/	7,200	849	25,754	3,678	28,925	4,050	30,668	4,537	6%	12%	Guatemala, Costa Rica
Guavas & Mangoes	1,520	848	1,330	895	2,069	1,364	8,728	3,221	322%	136%	Haiti, Dom. Rep.
Papaya	80	30	603	353	2,124	1,629	1,952	1,800	-8%	10%	Bahamas, Jamaica
Oranges	493	93	4,897	1,736	6,381	2,067	5,169	1,473	-19%	-29%	Dom. Rep., Jamaica
Avocado	1,533	441	1,144	442	1,732	840	2,510	1,039	45%	24%	Dom. Rep., Bahamas
Grapefruit Juice 2/ 3/	0	0	12,786	3,635	14,806	4,154	3,466	989	-77%	-76%	Belize, Costa Rica
Strawberries	0	0	1,792	2,245	916	1,106	633	789	-31%	-29%	Costa Rica, Guatemala
Grapefruit	80	13	2,802	452	6,246	611	7,693	770	23%	26%	Bahamas, Dom. Rep.
Roots and Tubers 3/	0	0	2,874	1,253	2,149	1,031	1,754	720	-18%	-30%	Dom. Rep., Costa Rica
Lemons	14	4	7,055	530	6,906	500	7,347	551	6%	10%	Bahamas, Guatemala
Watermelon	49	5	1,882	497	1,137	218	1,296	266	14%	22%	Honduras, Costa Rica
Onions	47	6	1,992	235	1,055	153	528	142	-50%	-7%	Guatemala, Honduras
Other OJ 2/ 3/	0	0	237	171	1,654	691	699	295	-58%	-57%	Dom. Rep., Guatemala
Tomatoes	898	339	1,041	270	916	328	193	133	-79%	-59%	Dom. Rep.
Subtotal	NA	12,553	NA	67,059	NA	86,266	NA	67,594	NA	-22%	
Dutiable Non-Fast Track											
Pineapple Juice 2/	6,634	788	5,080	1,175	13,929	3,358	30,727	8,319	121%	148%	Costa Rica, Dom. Rep.
Mangoes/Guavas	5,522	2,966	7,044	4,283	5,808	4,064	4,829	3,700	-17%	-9%	Haiti, Dom. Rep.
Macadamia Nuts	78	628	352	3,664	460	4,476	369	2,421	-20%	-46%	Costa Rica, Guatemala
Frozen Okra	9,542	6,524	3,989	2,147	4,569	2,381	2,974	1,635	-35%	-31%	Guatemala, El Salvador
Frozen Broccoli	2,524	1,758	6,839	4,582	8,347	5,122	2,281	1,457	-73%	-72%	Guatemala, El Salvador
Misc. Fruits Prep	18	24	1,780	1,285	1,319	1,541	933	1,417	-29%	-8%	Costa Rica, Dom. Rep.
Prepared Papaya	304	160	576	355	490	337	1,971	1,160	302%	244%	Dom. Rep., Costa Rica
Processed Pineapple	56	41	77	102	77	62	997	992	1195%	1500%	Costa Rica, Dom. Rep.
Peas/Prep/Frz 3/	0	0	515	877	402	773	408	897	1%	16%	Dom. Rep.
Tomato Sauce	0	0	1,594	11,067	1,582	1,015	1,479	845	-7%	-17%	Dom. Rep., Jamaica
Frozen Cauliflower	1,469	1,166	1,036	688	1,481	953	283	193	-81%	-80%	Guatemala
Tomato Paste 3/	0	0	1,543	1,295	443	286	104	61	-77%	-79%	Dom. Rep.
Subtotal	NA	14,055	NA	31,520	NA	24,368	NA	23,097	NA	-5%	
Not Dutiable 5/											
Bananas	1,577,645	381,966	1,548,761	476,331	1,440,661	441,838	1,434,587	443,139	0%	0%	Costa Rica, Honduras
Cantaloupe	5,532	1,867	72,616	18,944	91,179	23,639	90,984	28,628	0%	21%	Costa Rica, Honduras
Winter Melon	5,970	1,606	39,674	12,957	34,322	10,419	50,983	20,459	49%	96%	Costa Rica, Guatemala
Beans & Peas/Prep/Pres	6,117	6,184	6,823	5,511	6,399	6,233	9,979	10,518	56%	69%	Dom. Rep.
Fresh Peas & Beans	2,500	2,366	7,467	6,130	8,916	7,342	11,321	8,987	27%	22%	Guatemala, El Salvador
Live Plants 6/	NA	7,843	NA	6,595	NA	8,059	NA	8,470	NA	5%	Costa Rica, Jamaica
Yams	3,102	2,120	6,283	6,034	9,556	6,863	10,098	8,276	6%	21%	Jamaica, Costa Rica
Dasheens	15,949	5,687	22,081	7,801	19,705	7,372	20,710	7,282	5%	-1%	Dom. Rep., Costa Rica
Processed Bananas	9,592	4,030	8,744	5,177	12,971	6,918	12,882	6,711	-1%	-3%	Panama, Honduras
Chrysanthemus	3,687	676	22,846	4,582	26,930	5,277	18,938	5,700	-30%	8%	Costa Rica, Dom. Rep.
Beer & Ale 2/	822	698	4,544	3,941	5,082	4,779	4,745	4,752	-7%	-1%	Jamaica, Dom. Rep.
Prepared Coconut	1,980	1,499	2,275	2,371	2,933	3,111	3,974	4,113	35%	32%	Dom. Rep., Costa Rica
Chayote	4,508	1,503	6,300	3,618	5,907	2,483	9,072	3,372	54%	36%	Costa Rica
Frozen Banana 3/	0	0	7,492	4,379	5,164	2,937	5,704	3,112	10%	6%	Costa Rica, Honduras
Coconut	16,182	3,652	12,550	2,928	12,519	3,426	12,054	2,509	-4%	-27%	Dom. Rep., Costa Rica
Frozen Peas & Beans	322	404	1,995	2,489	2,118	3,331	6,536	2,015	209%	-40%	Guatemala, Dom. Rep.
Cucumbers	8,115	1,022	6,794	1,355	9,208	1,392	9,430	1,928	2%	39%	Honduras, Bahamas
Plantains	21,622	5,853	14,859	4,071	7,675	2,156	4,983	1,865	-35%	-13%	Costa Rica, Dom. Rep.
Sweet Potatoes	7,585	1,387	9,085	1,903	8,638	1,867	7,788	1,614	-10%	-14%	Dom. Rep., Costa Rica
Frozen Strawberries	4	6	836	522	1,481	1,315	93	1,435	-94%	9%	Guatemala, Costa Rica
Prep/pres Yucca 3/	5,560	2,124	5,749	3,283	7,491	3,923	3,185	1,377	-57%	-65%	Costa Rica, Dom. Rep.
Frozen Melon	0	0	2,077	1,737	1,492	1,119	1,763	1,277	18%	14%	Guatemala, Panama
Subtotal	NA	432,493	NA	582,659	NA	555,799	NA	577,539	NA	4%	
Total CBI	NA	459,101	NA	681,238	NA	666,433	NA	668,230	NA	0%	

1/ Imports prior to enactment of CBERA.

2/ Quantity in kiloliters

3/ Due to the introduction of the Harmonized Tariff Schedule in 1989, and certain other changes in the tariff code, these commodities do not have accurate comparable figures for the entire time period.

4/ Quantity in millions

5/ GSP items plus MFN duty-free items.

6/ Quantity not available

Note 1: These figures differ slightly from those published last year. Some products are excluded in this year's table that were in last year's. These items excluded are frozen mixed vegetables, other fruit juices, frozen pineapple, other frozen vegetables other cut flowers, other nuts, and other sauces.

Note 2: Totals for quantity are not included because of different units used (NA= not applicable)

Table 2. U.S. IMPORTS OF HORTICULTURAL PRODUCTS EXCLUDING FRESH BANANAS AND PLANTAINS
FROM CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES
(VALUE IN $1,000, CALENDAR YEAR)

	1983[1]	1987	1988	1989	1990	1991	Annual change 1990-91	Major Commodities, 1991
COSTA RICA	12,544	38,966	54,571	81,753	97,561	102,351	5%	
CBI DUTIABLE	1,476	15,555	24,745	37,936	48,174	43,886	-9%	Pineapple, Cassava, FCOJ
CBI OTHER	11,068	23,411	29,826	43,816	49,387	58,466	18%	Cantaloupe, winter melon, live plants
DOMINICAN REPUBLIC	33,837	42,065	45,472	50,057	52,332	58,571	12%	
CBI DUTIABLE	6,938	6,815	7,127	14,455	17,877	19,782	11%	Pineapple, oranges, avocados
CBI OTHER	26,898	35,250	38,345	35,602	34,455	38,789	13%	Prep/pres peas/beans, dasheens, prepared coconuts
GUATEMALA	14,563	33,390	34,260	44,299	50,879	49,059	-4%	
CBI DUTIABLE	6,229	16,640	14,338	15,545	16,121	12,258	-24%	Roses, frz broccoli, frz okra
CBI OTHER	8,334	16,749	19,922	28,754	34,758	36,802	6%	Cantaloupe, winter melon, frz peas & beans
HONDURAS	12,110	27,467	19,769	23,221	23,543	27,124	15%	
CBI DUTIABLE	6,106	11,233	7,548	6,178	7,817	11,126	42%	Pineapple, FCOJ, other OJ
CBI OTHER	6,004	16,234	12,220	17,043	15,726	15,998	2%	Cantaloupe, proc. banana, cucumbers
JAMAICA	6,070	13,951	13,773	13,132	17,648	15,389	-13%	
CBI DUTIABLE	231	2,286	1,499	956	4,279	1,290	-70%	Papaya, oranges, Tomato sauce
CBI OTHER	5,838	11,665	12,273	12,175	13,368	14,099	5%	Yams, beer & ale, live plants
PANAMA	990	10,572	8,656	5,501	5,298	8,159	54%	
CBI DUTIABLE	15	783	68	19	274	74	-73%	Cassava, Watermelon
CBI OTHER	976	9,790	8,588	5,483	5,024	8,085	61%	Winter melon, proc. banana, cantaloupe
HAITI	4,377	5,110	4,555	6,059	5,998	7,523	25%	
CBI DUTIABLE	669	637	1,542	1,048	1,344	3,297	145%	Guavas and mangoes, Prep/pres. mangoes/guavas
CBI OTHER	3,708	4,473	3,013	5,012	4,654	4,226	-9%	
BELIZE	448	11,574	12,012	12,152	15,991	5,309	-67%	
CBI DUTIABLE	138	10,763	11,772	11,881	15,764	4,983	-68%	FCOJ, grapefruit juice concentrate
CBI OTHER	310	811	240	271	226	326	44%	Processed banana, live plants
EL SALVADOR	1,879	6,109	4,415	5,219	5,838	5,253	-10%	
CBI DUTIABLE	961	2,714	1,198	1,319	2,091	964	-54%	Frozen okra, frozen broccoli
CBI OTHER	918	3,395	3,217	3,900	3,746	4,289	14%	Winter melon, frz peas &beans, cantaloupe
BAHAMAS, THE	1,230	1,010	1,249	1,018	2,455	3,180	30%	
CBI DUTIABLE	115	826	813	1,015	2,355	2,740	16%	Papaya, grapefruit, lemons
CBI OTHER	1,115	184	435	3	100	440	340%	Cucumbers
NETHERLANDS ANTILLES[3]	29	1,238	815	1,342	2,234	2,712	21%	
CBI DUTIABLE	20	2	27	31	8	0	-100%	
CBI OTHER	9	1,236	788	1,311	2,226	2,712	22%	
TRINIDAD AND TOBAGO	288	610	3,395	1,593	1,008	1,632	62%	
CBI DUTIABLE	2	70	146	31	28	286	921%	
CBI OTHER	286	540	3,249	1,561	980	1,345	37%	
ST. LUCIA	25	56	12	32	2	910	45,400%	
CBI DUTIABLE	0	2	0	0	0	0	NC[2]	
CBI OTHER	25	54	12	32	2	910	45,400%	
NICARAGUA	91	8	0	0	4	803	19,975%	
CBI DUTIABLE	43	0	0	0	4	109	2,625%	
CBI OTHER	49	8	0	0	0	694	NC[2]	
DOMINICA	1	232	66	54	801	327	-59%	
CBI DUTIABLE	-	229	19	13	355	27	-92%	
CBI OTHER	1	4	47	41	446	300	-33%	
BARBADOS	22	32	171	294	76	251	230%	
CBI DUTIABLE	0	1	0	214	6	128	2,033%	
CBI OTHER	22	31	171	81	70	123	76%	
ANTIGUA AND BARBUDA	1	301	153	118	33	249	655%	
CBI DUTIABLE	0	205	73	9	14	4	-71%	
CBI OTHER	1	96	80	109	19	245	1,189%	
GRENADA	0	8	13	24	144	208	44%	
CBI DUTIABLE	0	0	0	0	32	15	-53%	
CBI OTHER	0	8	13	24	112	192	71%	
ST. VINCENT & GRENADINES	152	182	90	42	85	166	95%	
CBI DUTIABLE	0	3	0	0	0	0	NC[2]	
CBI OTHER	152	179	90	42	85	166	95%	
ST. CHRISTOPHER-NEVIS	0	10	0	0	120	64	-47%	
CBI DUTIABLE	0	0	0	0	22	24	9%	
CBI OTHER	0	10	0	0	98	40	-59%	
MONTSERRAT	0	37	1	15	17	13	-24%	
CBI DUTIABLE	0	8	0	14	0	10	NC	
CBI OTHER	0	29	1	1	17	3	-82%	
GUYANA	1	5	8	72	12	13	8%	
CBI DUTIABLE	0	0	0	0	7	0	-100%	
CBI OTHER	1	5	8	72	5	13	160%	
BRITISH VIRGIN ISLANDS	0	10	19	18	6	4	-33%	
CBI DUTIABLE	0	0	0	1	0	0	NC	
CBI OTHER	0	10	19	17	6	4	-33%	
CBI BENEFICIARIES	88,370	192,346	200,079	244,423	281,077	287,639	2%	
CBI DUTIABLE	22,942	68,703	70,770	90,633	116,546	100,717	-14%	
CBI OTHER	65,428	123,643	129,309	153,790	164,531	186,922	14%	
PERCENTAGE TRADE IN HORTICULTURE								
CBI DUTIABLE	26%	36%	35%	37%	41%	35%		
CBI OTHER	74%	64%	65%	63%	59%	65%		

[1] Imports prior to enactment of CBERA.
[2] Not calculable.
[3] These figures include imports from Aruba, which are negligible.

Note: Totals may not add due to rounding. Also, totals may not match those in Table 1, which exclude some products other than bananas and plantains.

Table 3. U.S. EXPORTS OF HORTICULTURAL PRODUCTS TO CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES 1983 and 1987-91 (VALUE IN $1,000)

DESTINATION/COMMODITY	1983	1987	1988	1989	1990	1991	Annual Change 1990-91
THE BAHAMAS							
CITRUS	44	46	98	80	30	23	-23%
FRESH FRUIT (NON-CITRUS)	171 1/	405	709	826	626	543	-24%
DRIED FRUIT	111 1/	117 1/	115 1/	292	112	0	-100%
FROZEN FRUIT	11	15	25	0	9	0	-100%
FRESH VEGETABLES	2,217	5,648	5,494	5,011	6,096	5,932	22%
FROZEN VEGETABLES	486	5,702	5,494	6,955	7,421	4,312	-42%
OTHER PROCESSED VEGETABLES	540	905	1,126	6,727	5,555	8,349	50%
FRUIT & VEGETABLE JUICES	4,028	4,923	5,888	6,162	7,075	7,052	-
TREE NUTS	172	261	95	197	443 1/	361	-19%
NURSERY PRODUCTS	821	787	926	1,219	1,757	852	-52%
WINE & WINE PRODUCTS	1,092	841	847	1,274	1,620 1/	1,512	-7%
TOTAL	9,693	19,650	20,817	28,743	30,744	28,936	-6%
PANAMA							
CITRUS	1	28	5	5	0	8	NC
FRESH FRUIT (NON-CITRUS)	2,946 1/	4,048	3,201	3,965	4,726	4,132	-13%
DRIED FRUIT	718 1/	892 1/	750 1/	1,133	1,151	1,000	-13%
FROZEN FRUIT	1	0 1/	0	0	23	5	-78%
FRESH VEGETABLES	1,470	915	701	914	1,360	534	-61%
FROZEN VEGETABLES	779	324	731	269	225	314	40%
OTHER PROCESSED VEGETABLES	2,827	3,277	2,595	6,189	6,862	4,793	-30%
FRUIT & VEGETABLE JUICES	1,535	1,662	1,619	3,575	5,225	6,493	24%
TREE NUTS	577	993	633	1,050 1/	983 1/	557	-43%
NURSERY PRODUCTS	81	252	109	68	250	83	-67%
WINE & WINE PRODUCTS	785	471	178	428 1/	262 1/	264	-
TOTAL	11,720	12,744	10,522	17,596	21,067	1[illegible],183	-14%
NETHERLANDS ANTILLES							
CITRUS	423	17	2	79	43	68	58%
FRESH FRUIT (NON-CITRUS)	1,324 1/	1,106	1,543	1,568	1,165	645	-45%
DRIED FRUIT	143 1/	91 1/	79 1/	664	583	428	-27%
FROZEN FRUIT	20 1/	7	8	0	14	17	21%
FRESH VEGETABLES	3,315	5,543	4,981	1,428	1,154	582	50%
FROZEN VEGETABLES	1,069	614	797	1,515	2,879	1,396	-52%
OTHER PROCESSED VEGETABLES	4,872	2,705	2,794	8,046	8,782	4,657	-47%
FRUIT & VEGETABLE JUICES	3,697	2,511	2,538 1/	2,982	3,404	3,334	-2%
TREE NUTS	289	265	99	976 1/	1,476 1/	1,630	10%
NURSERY PRODUCTS	322	340	740	805	596	400	33%
WINE & WINE PRODUCTS	1,114	1,477	1,086	1,320	2,148	2,331	9%
TOTAL	16,588	14,676	13,916	17,616	20,320	15,488	-24%
COSTA RICA							
CITRUS	0	10	3	0	33	9	-73%
FRESH FRUIT (NON-CITRUS)	440	1,725	1,256	1,993	3,363	4,453	32%
DRIED FRUIT	78 1/	58 1/	45 1/	147	72	81	13%
FROZEN FRUIT	0	0	2	0	23	0	-100%
FRESH VEGETABLES	3	9	26	41	33	216	555%
FROZEN VEGETABLES	0	7	476	0	94	99	5%
OTHER PROCESSED VEGETABLES	331	456	416	1,116	718	699	-3%
FRUIT & VEGETABLE JUICES	128	204	102	523	633	974	54%
TREE NUTS	147	96	139	201 1/	74	320	332%
NURSERY PRODUCTS	183	478	395	246	392	499	27%
WINE & WINE PRODUCTS	12	37	75	114	361	226	-37%
TOTAL	1,321	3,081	2,935	4,381	5,796	7,576	30%
TRINIDAD AND TOBAGO							
CITRUS	0	0	0	0	4	48	NC
FRESH FRUIT (NON-CITRUS)	3,876 1/	706	18	7	1,711	626	24343%
DRIED FRUIT	686 1/	207 1/	149 1 /	166	421	441	154%
FROZEN FRUIT	0	19	28	0	0	0	NC
FRESH VEGETABLES	2,792	1,371	1,148	1,239	2,145	2,066	-73%
FROZEN VEGETABLES	1,171	162	135	39	246	16	-93%
OTHER PROCESSED VEGETABLES	840	284	338	839	996	1,216	27%
FRUIT & VEGETABLE JUICES	2,303	265	98	200	296	219	48%
TREE NUTS	823	194	131	781 1/	697	696	-20%
NURSERY PRODUCTS	131	3	33	53	7	93	
WINE & WINE PRODUCTS	826	32	56	32	23	83	-28%
TOTAL	15,157	4,097	2,285	3,433	6,705	5,549	95%
GUATEMALA							
CITRUS	3	0	0	0	75	0	-100%
FRESH FRUIT (NON-CITRUS)	137	921	1,416	1,021	969	2,649	173%
DRIED FRUIT	109 1/	106 1/	133 1/	55	128	245	91%
FROZEN FRUIT	0	11	2	16	0	29	NC
FRESH VEGETABLES	2	0	75	0	46	10	-78%
FROZEN VEGETABLES	0	0	40	565	330	167	-49%
OTHER PROCESSED VEGETABLES	101	311	384	392	549	792	44%
FRUIT & VEGETABLE JUICES	83	108	140	193	128	421	229%
TREE NUTS	192	62	93	222	103	26	-75%
NURSERY PRODUCTS	65	194	460	242	722	982	36%
WINE & WINE PRODUCTS	54	112	74	74	36	203	464%
TOTAL	746	1,825	2,817	2,780	3,086	5,524	79%
ARUBA							
CITRUS	0	0	30	26	13	71	446%
FRESH FRUIT (NON-CITRUS)	0	0	250	121	64	91	42%
DRIED FRUIT	0	0	43	163	38	38	-
FROZEN FRUIT	0	0	0	0	13	0	-100%
FRESH VEGETABLES	0	0	276	208	456	880	93%
FROZEN VEGETABLES	0	0	1,163	1,045	219	234	7%
OTHER PROCESSED VEGETABLES			749	1,767	1,924	1,706	-11%
FRUIT & VEGETABLES JUICES	0	0	574	891	1,095	1,268	16%
TREE NUTS	0	0	110	213 1/	562 1/	579	3%
WINE & WINE PRODUCTS	0	0	182	218	238	354	49%
TOTAL	0	0	3,377	4,652	4,622	5,221	13%
ANTIGUA AND BARBUDA							
CITRUS	0	0	0	0	3	0	-100%
FRESH FRUIT (NON-CITRUS)	0	0	169	616	145	58	-60%
DRIED FRUIT	0	0	4	98	15	21	40%
FROZEN FRUIT	0	0	3	0	0	0	-
FRESH VEGETABLES	0	0	1,608	523	898	507	-43%
FROZEN VEGETABLES	0	0	95	262	610	533	-13%
OTHER PROCESSED VEGETABLES			1,368	3,521	2,261	2,290	1%
FRUIT & VEGETABLES JUICES	0	0	574	791	930	908	-2%
TREE NUTS	0	0	23	79 1/	241 1/	239	-1%
NURSERY PRODUCTS	0	0	82	56	51	98	92%
WINE & WINE PRODUCTS	0	0	280	396 1/	240	315	31%
TOTAL	0	0	4,206	6,342	5,394	4,969	-8%

(Continued on next page)

U.S. EXPORTS OF HORTICULTURAL PRODUCTS TO
CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES
1983 and 1887-91 (VALUE IN $1,000)
(continued)

DESTINATION/COMMODITY	1983	1987	1988	1989	1990	1991	Annual Change 1990-91
EL SALVADOR							
CITRUS	9	0	0	0	0	0	-
FRESH FRUIT (NON-CITRUS)	281	251	635	871	1,483	3,278	121%
DRIED FRUIT	53 1/	21 1/	15 1/	5	76	54	-29%
FROZEN FRUIT	0	4	0	0	0	0	-
FRESH VEGETABLES	2	0	4	8	0	54	NC
FROZEN VEGETABLES	0	2	0	25	0	0	-
OTHER PROCESSED VEGETABLES	101	311	384	392	549	1,165	122%
FRUIT & VEGETABLE JUICES	77	159	186	229	17	42	147%
TREE NUTS	21	12	9	20 1/	13 1/	5	-62%
WINE & WINE PRODUCTS	34	30	44	50 1/	26	157	504%
TOTAL	659	608	1,112	2,423	2,649	4,755	80%
DOMINICAN REPUBLIC							
CITRUS	0	0	3	8	20	23	15%
FRESH FRUIT (NON-CITRUS)	973 1/	1,340	833	1,365	762	1,274	67%
DRIED FRUIT	385 1/	330 1/	276 1/	688	383	459	20%
FROZEN FRUIT	6 1/	0	0	0	0	0	-
FRESH VEGETABLES	137	234	540	109	417	828	99%
FROZEN VEGETABLES	23	62	227	72	201	3	-99%
OTHER PROCESSED VEGETABLES	1,231	915	1,735	1,236	1,082	1,016	-6%
FRUIT & VEGETABLE JUICES	1,881	916	839	400	500	423	-15%
TREE NUTS	276	334	1,117	384 1/	306 1/	302	-1%
NURSERY PRODUCTS	36	76	56	43	52	13	-75%
WINE & WINE PRODUCTS	12	162	153	165	159 1/	197	24%
TOTAL	4,960	4,368	5,779	4,470	3,882	4,538	17%
HONDURAS							
CITRUS	0	2	0	2	0	4	NC
FRESH FRUIT (NON-CITRUS)	400 1/	1,479	845	902	916	924	1%
DRIED FRUIT	71 1/	56 1/	26 1/	57	138	219	59%
FROZEN FRUIT	0	0	0	0	8	0	-100%
FRESH VEGETABLES	105	180	80	85	13	124	854%
FROZEN VEGETABLES	1	7	7	3	18	126	600%
OTHER PROCESSED VRGETABLES	325	551	203	1,348	1,013	2,233	120%
FRUIT & VEGETABLE JUICES	767	1,965	2,187	1,558	703	678	-4%
TREE NUTS	57	16	35	0	15	31	107%
NURSERY PRODUCTS	8	68	98	34	3	36	1,100%
WINE & WINE PRODUCTS	57	52	176	31	70	93	33%
TOTAL	1,791	4,377	3,657	4,018	3,191	4,468	73%
BARBADOS							
CITRUS	454	18	85	36	100	88	-12%
FRESH FRUIT (NON-CITRUS)	589	145	23	279	649	469	-28%
DRIED FRUIT	26 1/	9	29	198	32	47	47%
FROZEN FRUIT	0 1/	2	3	0	0	0	-
FRESH VEGETABLES	286	1,857	1,735	516	481	581	21%
FROZEN VEGETABLES	87	116	232	586	256	242	-5%
OTHER PROCESSED VEGETABLES	566	416	661	1,433	771	682	-12%
FRUIT & VEGETABLE JUICES	420	540	493	837	490	979	100%
TREE NUTS	68	42	13	258 1/	680 1/	323	-53%
NURSERY PRODUCTS	5	8	16	0	9	7	-22%
WINE & WINE PRODUCTS	227	271	321	366	286	446	56%
TOTAL	2,728	3,423	3,611	4,509	3,754	3,864	3%
ST. LUCIA							
CITRUS	0	0	0	13	0	13	NC
FRESH FRUIT (NON-CITRUS)	0	0	61	78	78	93	19%
DRIED FRUIT	0	0	0	66	37	23	-38%
FROZEN FRUIT	0	0	0	12	0	0	-
FRESH VEGETABLES	0	0	623	360	415	492	19%
FROZEN VEGETABLES	0	0	143	163	203	199	-2%
OTHER PROCESSED VEGETABLES	0		162	786	504	388	-23%
FRUIT & VEGETABLE JUICES	0	0	1,215	1,418	1,408	1,485	5%
TREE NUTS	0	0	9	93 1/	202 1/	252	25%
NURSERY PRODUCTS	0	0	0	0	6	13	117%
WINE & WINE PRODUCTS	0	0	489	513	461	712	54%
TOTAL	0	0	2,702	3,501	3,313	3,670	11%
JAMAICA							
CITRUS	0	0	19	46	0	0	-
FRESH FRUIT (NON-CITRUS)	7	17	24	0	13	0	-100%
DRIED FRUIT	13	12	72	112	121	142	15%
FROZEN FRUIT	17	0	3	10	0	0	-
FRESH VEGETABLES	242	30	90	488	257	916	256%
FROZEN VEGETABLES	65	112	521	592	573	428	-25%
OTHER PROCESSED VEGETABLES	1,026	250	422	737	542	538	-
FRUIT & VEGETABLE JUICES	487	681	942	550	592	846	43%
TREE NUTS	26	8	32	131	164	193	18%
NURSERY PRODUCTS	1,006	250	152	257	12	53	342%
WINE & WINE PRODUCTS	166	204	330	344	327	286	-13%
TOTAL	3,056	1,563	2,607	3,267	2,597	3,402	31%
BELIZE							
CITRUS	0	0	0	0	0	15	NC
FRESH FRUIT (NON-CITRUS)	78 1/	132	72	227	179	151	-16%
DRIED FRUIT	5	6	6 1/	67	7	0	-100%
FROZEN FRUIT	0	10	0	0	4	0	-100%
FRESH VEGETABLES	43	46	15	138	354	711	101%
FROZEN VEGETABLES	0	0	57	88	37	52	41%
OTHER PROCESSED VEGETABLES	32	28	129	1,636	1,382	1,663	20%
FRUIT & VEGETABLE JUICES	25	5	14	43	29	67	131%
TREE NUTS	1	64	94	143 1/	0	91	NC
NURSERY PRODUCTS	0	0	4	17	70	0	-100%
WINE & WINE PRODUCTS	54	81	140	224	114	137	20%
TOTAL	238	372	532	2,583	2,176	2,887	33%
NICARAGUA							
CITRUS	2	0	0	0	0	0	-
FRESH FRUIT (NON-CITRUS)	0	0	0	0	153	371	142%
DRIED FRUIT	0	0	0	0	0	93	NC
FROZEN FRUIT	0	0	0	0	0	10	NC
FRESH VETABLES	0	0	0	0	0	75	NC
FROZEN VEGETABLES	0	0	0	0	10	0	-100%
OTHER PROCESSED VEGETABLES	5	0	0	271	157	1,509	861%
FRUIT & VEGETABLE JUICES	0	0	0	0	29	77	166%
TREE NUTS	0	0	0	0	3	7	133%
WINE & WINE PRODUCTS	4	0	0	0	12 1/	78	550%
TOTAL	11	0	0	271	364	2,220	510%

(Continued on next page)

U.S. EXPORTS OF HORTICULTURAL PRODUCTS TO
CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES
1983 and 1987-91 (VALUE IN $1,000)
(continued)

DESTINATION/COMMODITY	1983	1987	1988	1989	1990	1991	Annual Change 1990-91
HAITI							
CITRUS	2	0	0	0	0	4	NC
FRESH FRUIT (NON-CITRUS)	102	112	249	170	170	71	-58%
DRIED FRUIT	48 1/	33	17 1/	3	0	22	NC
FROZEN FRUIT	9	2	0	0	0	0	-
FRESH VEGETABLES	202	432	235	176	157	78	-50%
FROZEN VEGETABLES	78	249	377	3	6	0	-100%
OTHER PROCESSED VEGETABLES	208	1,561	2,203	2,408	2,087	1,056	49%
FRUIT & VEGETABLE JUICES	403	815	764	572	509	472	-7%
TREE NUTS	6	0	9	9	212 1/	271	28%
NURSERY PRODUCTS	25	3	24	85	7	18	157%
WINE & WINE PRODUCTS	192	238	317	228	267	198	-26%
TOTAL	1,275	3,445	4,195	3,654	3,414	2,190	-36%
BRITISH VIRGIN ISLAND							
CITRUS	0	0	54	157	91	0	-100%
FRESH FRUIT (NON CITRUS)	0	0	11	76	0	0	-
FROZEN FRUIT	0	0	4	0	0	3	NC
FRESH VEGETABLES	0	0	442	625	694	594	-14%
FROZEN VEGETABLES	0	0	172	69	174	936	438%
OTHER PROCESSED VEGETABLES	0	0	82	305	1,274	132	-90%
FRUIT & VEGETABLES JUICES	0	0	201	273	466	179	-62%
TREE NUTS	0	0	2	0	66 1/	30	-55%
NURSERY PRODUCTS	0	0	55	65	156	28	-82%
WINE & WINE PRODUCTS	0	0	121	221	353 1/	178	-50%
TOTAL	0	0	1,144	1,792	3,274	2,080	-36%
ST. VICENT & GRENADINES							
FRESH FRUIT (NON-CITRUS)	0	0	13	26	48	35	-27%
DRIED FRUIT	0	0	4	23	5	0	-100%
FRESH VEGETABLES	0	0	6	8	3	9	200%
FROZEN VEGETABLES	0	0	6	5	0	0	-
OTHER PROCESSED VEGETABLES	0	0	661	1,078	1,024	1,532	50%
FRUIT & VEGETABLES JUICES	0	0	67	773	148	208	41%
TREE NUTS	0	0	4	90 1/	122 1/	82	-33%
WINE & WINE PRODUCTS	0	0	81	85	45	108	140%
TOTAL	0	0	842	2,087	1,395	1,974	42%
GRENADA							
CITRUS	0	0	61	0	4	16	300%
FRESH FRUIT (NON-CITRUS)	0	0	13	29	33	35	6%
DRIED FRUIT	0	0	0	43	57	58	2%
FROZEN FRUIT	0	0	11	0	0	0	-
FRESH VEGETABLES	0	0	53	69	114	118	4%
FROZEN VEGETABLES	0	0	13	0	4	0	-100%
OTHER PROCESSED VEGETABLES	0	0	577	810	550	900	64%
FRUIT & VEGETABLES JUICES	0	0	251	179	178	80	-55%
TREE NUTS	0	0	4	75 1/	100 1/	160	60%
NURSERY PRODUCTS	0	0	0	0	5	0	-100%
WINE & WINE PRODUCTS	0	0	128	44	240	451	88%
TOTAL	0	0	1,111	1,249	1,281	1,728	35%
ST. CHRISTOPHER-NEVIS-ANGUILLA							
CITRUS	0	0	4	0	0	8	NC
FRESH FRUITS (NON-CITRUS)	0	0	31	18	63	13	-79%
DRIED FRUIT	0	0	5	54	16	13	-19%
FRESH VEGETABLES	0	0	71	172	45	32	-29%
FROZEN VEGETABLES	0	0	13	38	10	8	-20%
OTHER PROCESSED VEGETABLES	0	0	95	603	226	276	22%
FRUIT & VEGETABLES JUICES	0	0	175	232	136	77	-43%
TREE NUTS	0	0	0	24 1/	128 1/	375	193%
NURSERY PRODUCTS	0	0	8	6	5	0	-100%
WINE & WINE PRODUCTS	0	0	73	66 1/	72	90	25%
TOTAL	0	0	475	1,212	702	892	27%
MONSERRAT							
FRESH FRUIT (NON-CITRUS)	0	0	13	0	0	0	-
FRESH VEGETABLES	0	0	9	0	0	6	NC
FROZEN VEGETABLES	0	0	0	16	3	0	-100%
OTHERS PROCESSED VEGETABLES	0	0	7	135	86	42	-51%
FRUIT & VEGETABLES JUICES	0	0	140	237	191	136	-29%
TREE NUTS	0	0	8	51 1/	19 1/	31	63%
WINE & WINE PRODUCTS	0	0	12	12	18	155	761%
TOTAL	0	0	189	451	314	373	19%
DOMINICA							
CITRUS	0	0	0	6	8	6	-25%
FRESH FRUIT (NON-CITRUS)	0	0	0	16	4	28	600%
FRESH VEGETABLES	0	0	13	13	29	13	-55%
FROZEN VEGETABLES	0	0	0	0	31	0	-100%
OTHER PROCESSED VEGETABLES	0	0	5	240	157	40	75%
FRUIT & VEGETABLES JUICES	0	0	22	3	0	11	NC
TREE NUTS	0	0	0	46 1/	76 1/	89	17%
WINE & WINE PRODUCTS	0	0	0	93	33	102	209%
TOTAL	0	0	40	417	338	289	-14%
GUYANA							
FRESH FRUIT (NON-CITRUS)	0	0	0	12	8	7	-13%
FRESH VEGETABLES	23	0	0	0	58	133	129%
FROZEN VEGETABLES	0	0	0	6	0	10	NC
OTHER PROCESSED VEGETABLES	16	19	5	7	14	126	800%
FRUIT & VEGETABLE JUICES	2	2	2	0	0	0	-
TREE NUTS	0	0	0	15	3 1/	7	133%
WINE & WINE PRODUCTS	9	0	0	[illegible] 1/	5	4	-20%
TOTAL	49	21	7	48	88	287	209%
LEEWARD-WINDWARD ISLANDS							
CITRUS	6	0	0	0	0	0	-
FRESH FRUIT (NON- CITRUS)	511	389	0	0	0	0	-
DRIED FRUIT	62	486	0	0	0	0	-
FROZEN FRUIT	0	17	0	0	0	0	-
FRESH VEGETABLES	1,327	4,196	0	0	0	0	-
FROZEN VEGETABLES	344	215	0	0	0	0	-
OTHER PROCESSED VEGETABLES	1,346	1,470	0	0	0	0	-
FRUIT & VEGETABLES JUICES	1,668	2,357	0	0	0	0	-
TREE NUTS	58	92	0	0	0	0	-
WINE & WINE PRODUCTS	1,067	1,162	0	0	0	0	-
TOTAL	6,387	10,053	0	0	0	0	-

(Continued on next page)

U.S. EXPORTS OF HORTICULTURAL PRODUCTS TO
CARIBBEAN BASIN INITIATIVE BENEFICIARY COUNTRIES
1983 and 1987-91 (VALUE IN $1,000)
(continued)

DESTINATION/COMMODITY	1983	1987	1988	1989	1990	1991	Annual Change 1990-91
TOTAL CBI							
CITRUS	944	121	363	458	424	404	-5%
FRESH FRUIT (NON-CITRUS)	11,395 1/	12,777	11,410	14,191	17,338	19,911	15%
DRIED FRUIT	2,508 1/	2,424 1/	1,768 1/	4,039	3,395	3,384	-
FROZEN FRUIT	64 1/	89 1/	90	38	94	64	-32%
FRESH VEGETABLES	12,167	20,459	18,256	12,132	15,234	15,491	2%
FROZEN VEGETABLES	4,103	7,571	10,699	12,322	13,550	9,075	-33%
OTHER PROCESSED VEGETABLES	14,448	13,276	16,376	41,351	37,719	37,755	-
FRUIT & VEGETABLE JUICES	17,504	17,112	19,031 1/	22,675	24,182	26,429	9%
TREE NUTS	2,712	2,351	2,657	3,318 1/	2,944 1/	6,657	126%
NURSERY PRODUCTS	2,683	2,459	3,158	3,196	4,100	3,175	-23%
WINE & WINE PRODUCTS	5,704	5,169	5,162	6,280 1/	7,402 1/	8,680	17%
TOTAL	74,232	83,808	88,970	120,000	126,382	131,025	4%

1/ Revis

Note 1: These figures differ slightly from those published last year. The item Other Horticultural Products had been excluded while Nursery Products is included in this year's table.

Note 2: U.S. export statistics prior to 1988 did not break out the individual countries of the Leeward-Windward Islands, and they did not break out Aruba from the Netherlands Antilles.

Note 3: NC= Not calculable

Source: U.S. Department of Commerce, Bureau of the Census.

U.S. FRESH VEGETABLE EXPORTS

U.S. fresh vegetable exports (excluding potatoes) rose almost 15 percent in value in 1991 to $764.5 million, and 8 percent in volume to 1.3 million metric tons from a year earlier. Since 1987, U.S. vegetable exports have increased 53 percent in value and 22 percent in volume.

Trade liberalization and growing incomes are behind the surge in U.S. fresh vegetable exports over the past several years. In addition, changes in life styles and eating habits similar to those that have swept the United States have sparked import demand for high quality U.S. vegetables. Less time for meal preparation, more working women outside the home, and a greater awareness of the benefits of a healthy diet have combined to stimulate overseas vegetable sales. Supported by U.S. technology, excellent transportation and communication links, and a reputation for high quality, U.S. fresh vegetable exports should continue to grow.

Based on current trends, U.S. fresh vegetable exports are expected to grow again this year. During the first five months of 1992, the value of vegetable exports rose 5 percent in value from the same period a year earlier to $405.7 million. Quantity was up 9 percent to 670,706 metric tons, mainly due to increased sales to Canada--a 9-percent jump to 577,969 metric tons--and Japan--up 71 percent to 35,485 tons. Exports to Mexico were up 47 percent to 9,980 tons.

Canada is by far the largest export market for U.S. fresh vegetables. In 1991, Canada accounted for 76 percent of total U.S. vegetable exports by value and 81 percent of volume. Japan is our second leading vegetable market, with a 9 percent market share by value and 6 percent by volume. Mexico follows with a 2.6 percent share by value and 3.6 percent by volume. Leading U.S. fresh vegetable exports are lettuce, tomatoes, broccoli, onions, and asparagus. These five vegetables accounted for just over one-half of the total value and volume of fresh vegetable exports in 1991.

Lettuce and tomatoes combined account for almost one-third of the total value of U.S. fresh vegetable exports. In 1991, lettuce and tomato exports rose just over 20 percent in value and 15 percent in volume, from a year earlier. Through May 1992, lettuce exports were relatively stable in volume at 149,365 metric tons, but down 14 percent in value to $57.4 million from the same period a year ago. Tomato shipments during the first 5 months of 1992 were up 30 percent in value to $66.8 million and 27 percent in volume to 69,051 tons, due to increased sales to Canada.

Canada is the leading export market for U.S. lettuce, taking 249,622 tons in 1991, or almost 85 percent of total lettuce exports. Other lettuce markets are Hong Kong and Mexico, each holding a 4-percent market share and Japan with a 2-percent share. Since 1988, U.S. lettuce exports to Canada and Mexico have risen steadily. In contrast, exports to Hong Kong have fallen about 20 percent annually since 1989 to 12,358 tons in 1991. Lettuce exports to Japan jumped sixteen fold in 1991 from a year earlier, due to weather damage to Japan's domestic crop.

Canada is also our leading market for tomato exports, taking 124,674 tons in 1991, or just over 90 percent of total annual exports. Despite its own significant production, Mexico is our second largest tomato export market. Exports to Mexico grew from virtually zero in 1987 to almost 8,000 tons in 1991.

Although small in comparison to the volume of sales to our North American market, U.S. tomato exports to the EC grew steadily from 38 tons in 1987 to 1,512 tons in 1991. The Netherlands and Switzerland accounted for the bulk of the increase. In contrast, during the same period exports to East Asia and the Pacific, mainly Hong Kong, fell 47 percent to 1,280 tons.

Fresh broccoli exports rose 11 percent in volume and 45 percent in value in 1991 from a year earlier, due to increased sales to Japan. Between 1990 and 1991, exports to Japan jumped 330 percent in volume to 13,895 tons and 567 percent in value to $14.7 million. In contrast, exports to Canada fell 4 percent in volume to 68,500 tons in 1991, but rose 13 percent in value. Canada is our largest broccoli export market, accounting for 80 percent of total exports by volume.

For 1992, through May, broccoli exports were up 9 percent in volume to 51,214 tons, due to increased sales to Canada and Japan, but down 4 percent in value to $27.3 million from the same period a year earlier. Between 1987 and 1991, U.S. broccoli exports more than doubled in value and increased 54 percent in volume.

Between 1990 and 1991, onion exports rose 10 percent in value, but declined 3 percent in volume to 143,011 tons. Exports during the first five months of 1992 were down marginally from the same period a year earlier, to 46,486 tons valued at $20.7 million. The decline was due to a 77-percent drop in exports to Mexico, to 836 tons. Exports through May to Canada held relatively steady at 38,673 tons, while shipments to Japan climbed 33 percent from the same period a year earlier to 5,111 tons.

Canada is our largest onion export market, accounting for almost 75 percent of U.S. onion exports by volume in 1991. Japan is our second largest market with a 15-percent market share, followed by Mexico with almost an 11-percent share. Between 1987 and 1991, U.S. onion exports rose almost 33 percent in volume and 54 percent in value. Exports to Canada increased 23 percent in volume, while sales to Japan grew 84 percent. Exports to the Mexico climbed 516 percent, making it the fastest growing export market for U.S. onions.

U.S. fresh asparagus exports fell 5 percent in volume between 1990 and 1991, but rose 2 percent in value due mainly to increased sales to the EC. Pulled by increased shipments to Canada and Japan, 1992 exports through May were up 21 percent from the same period a year earlier, to 16,925 tons, valued at $48.9 million. With a 39 percent market share in 1991, Japan is the largest export market by value for U.S. fresh asparagus. Canada is a close second with a 34-percent market share, followed by the EC with about a 13-percent share. Since 1987, U.S. asparagus exports have risen almost 25 percent in volume and 83 percent in value.

(Ed Porter, (202) 690-2702)

Top Five Markets for U.S. Fresh Vegetable Exports 1/
(1,000 metric tons, $ million)

	1989		1990		1991	
	Quantity	Value	Quantity	Value	Quantity	Value
Canada	892.1	501.1	957.8	510.2	1,035.8	582.0
Japan	55.1	42.5	61.8	49.6	77.4	69.8
Mexico	15.2	6.8	49.7	18.9	46.7	19.7
UK	7.4	8.0	9.5	10.2	13.3	14.2
Hong Kong	35.4	14.5	31.3	14.5	28.1	14.0
Other	52.3	45.1	74.4	63.8	75.9	64.8
Total	1,057.5	618.0	1,184.5	667.2	1,277.2	764.5

1/ Excluding Potatoes

Top U.S. Fresh Vegetable Exports
(1,000 metric tons, $ million)

	1989		1990		1991	
	Quantity	Value	Quantity	Value	Quantity	Value
Lettuce	213.6	107.4	239.3	114.4	294.6	132.9
Tomatoes	134.8	93.8	132.9	84.8	136.2	110.4
Broccoli	96.8	44.2	76.3	38.7	84.2	55.5
Onions	113.5	39.5	148.4	46.9	143.0	51.7
Asparagus	19.3	43.2	17.9	46.3	16.9	47.3
Cauliflower	49.5	30.8	58.1	37.2	63.0	46.0
Peppers	44.5	35.8	68.6	37.6	76.0	44.2
Celery	100.7	38.4	101.0	36.8	111.2	39.5
Carrots	75.3	27.0	72.1	23.3	81.4	30.7
Other	209.5	157.9	269.9	201.2	270.7	206.3
Total	1,057.5	618.0	1,184.5	667.2	1,277.2	764.5

THE HUNGARIAN WINE SECTOR

The Current Situation

Hungary's centuries-old wine industry is encountering the same rocky times as other sectors during the country's transition to a market-oriented economy. Hungarian Government statistics and Hungarian industry contacts indicate that the sector is undergoing consolidation, and prospects for the future are uncertain.

According to Hungary's Association of Wine Traders, approximately 130,000 hectares are currently dedicated to grape production in Hungary, with about 90 percent planted to wine grape varieties. This figure indicates a decline in area of almost 9 percent since 1988, when total grape acreage equaled 142,168 hectares, according to the Hungarian Government.

Hungary produces 4 to 5 million hectoliters of wine annually, about 2 percent of Europe's total wine production. The traders association indicated that traditionally about half of production has been consumed domestically, and the balance has been exported. When formal arrangements between east bloc countries used to dominate trade in the region, Hungary exported wine primarily to neighboring Communist countries under countertrade or barter arrangements. State institutions facilitated this trade, and long-term (e.g., 15-year) contracts formed the basis for the planning of national wine production.

Since the movement away from barter and toward hard currency-based trade in the region intensified in the late 1980's, Hungary's wine exports have contracted sharply. While recent government statistics are unavailable, the traders association estimates that annual exports are currently about 500,000 hectoliters. Under the previous trading arrangements, neither high quality nor marketing efforts were necessary to maintain sales. Now, deficiencies in both these areas impede Hungary's efforts to divert its exportable supply to new markets. To improve the export prospects for wine, the Hungarian Government provides export subsidies worth 10 to 30 percent of the wine's f.o.b. price.

An Uncertain Transition

Despite efforts to privatize industry in Hungary, state-owned enterprises still dominate Hungarian wine production. A typical operation might be made up of a state farm, a cooperative farm, and facilities for making grape wine and juice. Total vineyard area at a larger enterprise might reach 1,000 hectares.

State farm land is owned by the state and tended by state employees. In contrast, on the cooperative land, a dual ownership system exists. The state owns the land, and divides it into small plots. The cooperative member, usually a family, owns the vines planted on its allocated parcel of land.

Under the direction of the state company manager, the cooperative member handles almost all tasks on its parcel, including pruning, spraying, and hand harvesting. The cooperative member sells his crop to the winery. This revenue is an important source of supplemental income for families, particularly in light of the sharp price increases that have occurred since economic liberalization began.

A large Hungarian winery may produce 300,000 hectoliters of wine annually. Products include white and red varietal wines, champagne, and Hungarian appellation of origin wines.

Outlook

Given its high export dependence and current weak export demand, Hungary's wine sector may continue to contract in the foreseeable future. The Association of Wine Traders forecasts that total grape area in Hungary will continue to fall until it stabilizes at around 100,000 hectares. The Association cited a number of factors as contributing to this decline. EC surpluses mean limited markets for Hungarian wine and industrial alcohol production. A shift to table grape production is unlikely due to competition from lower cost Mediterranean producers. Diversion of grapes to juice or must production is not feasible, due to lack of investment in the sector, and the rising cost of Russian oil (grape juice concentrate production is relatively energy intensive). The brandy sector also suffers from a lack of investment.

The longer term outlook for Hungary's wine sector hinges largely on the outcome of its privatization. This process appears to be moving slowly--only two entities had been privatized as of April 1992. One factor discouraging foreign investment in the wine industry is the continuing prohibition on foreign ownership of land, though foreigners may own vineyards and other facilities located on the land.

Another uncertainty that will affect the wine industry's future is Hungary's possible accession around the turn of the century to the European Community. While the Hungarian wine industry seemed to take this as an almost foregone conclusion, the implications of EC membership for Hungary's wine sector are not clear. Its impact would depend a great deal on the status of EC efforts to remedy its own oversupply situation at the time of accession, and on the ability of Hungarian products to compete with those of other EC member states. Regardless of whether accession to the EC takes place, the Community is influencing the future of Hungary's wine industry by providing technical assistance on the rewriting of the wine regulations left over from the Communist era.

Finally, the health of the region's economy may prove a wild card for the Hungarian wine industry. Economic growth in neighboring countries of the former east bloc could do a great deal to restore demand for Hungarian wine and provide a boost to the industry. However, it is too soon to tell whether this will occur.

(Katie Nishiura, (202) 720-0497)

Hungarian Viticulture

Key Statistics	1988	1989	1990
Total Grape Area, HA	142,168	140,345	138,404
Bearing Area, HA	109,283	110,081	111,221
Total Grape Production, MT	736,045	580,445	862,974
Total Vineyards	639,948	499,628	749,106
Bearing Vineyards	611,420	480,041	722,475
Gardens, Arbors	96,094	80,817	113,868
Of Which,			
Wine Grape, MT 1/	688,072	540,029	801,868
Table Grape, MT	47,973	40,416	61,106
Yield, KG/HA			
Bearing Vineyard	5,590	4,360	6,500
Wine (Drawn Off Once), 1000 HL	4,707	3,711	5,472

1/ Wine grape production calculated as a residual of total production less table grape production.

Hungarian Wine Export Volume
(Hectoliters)

Wine Type	1987	1988	1989	1990
Still	1,714,344	1,833,615	1,933,536	1,287,022
Bulk	551,902	601,816	539,552	361,435
Bottled	1,162,442	1,231,799	1,393,984	925,587
Sparkling	356,466	300,064	339,759	311,101
TOTAL	2,070,810	2,133,679	2,273,295	1,598,123

Hungarian Wine Export Value
(Million Forints)

Wine Type	1987	1988	1989	1990
Still	4,775	4,158	5,147	4,798
Bulk	1,077	1,158	1,117	9,234
Bottled	3,698	2,999	4,030	3,875
Sparkling	1,633	1,354	1,677	1,567
TOTAL	6,408	5,512	6,824	6,365

Exchange Rates: U.S.$1.00= Forint 46.387 (1987); Forint 52.537 (1988); Forint 62.543 (1989); Forint 61.449 (1990). (Source: International Monetary Fund)

SOURCE: Hungarian Government statistics.

Total Hungarian Wine Exports
by Selected Destinations

Destination	1988	1989	1990	1988	1989	1990
	(Hectoliters)			(1,000 Forints)		
Soviet Union	574,110	719,076	842,295	1,904,501	2,624,090	3,342,782
Czechoslovakia	504,678	165,222	162,479	440,318	456,871	561,599
East Germany	636,108	693,164	235,718	1,806,830	2,155,379	674,792
Poland	72,965	298,772	37,746	148,097	239,858	94,653
Yugoslavia	64,307	52,856	54,381	139,516	104,398	146,282
West Germany	134,425	157,069	93,087	431,733	406,793	436,617
Great Britain	16,310	29,372	44,113	104,485	155,949	299,495
Sweden	19,195	22,709	26,066	54,745	72,037	82,883
United States	13,086	20,127	22,604	73,970	130,268	169,963
Finland	22,419	21,868	20,960	59,564	63,515	74,686
Canada	24,458	22,437	19,434	130,286	150,988	144,621
Austria	0	5	4,325	5	49	29,494
Other	51,618	70,618	34,915	217,761	263,457	307,004
Total	2,133,679	2,273,295	1,598,123	5,511,811	6,823,652	6,364,871

Bulk Wine Exports
by Selected Destinations

Destination	1988	1989	1990	1988	1989	1990
	(Hectoliters)			(1,000 Forints)		
East Germany	168,625	202,937	81,880	193,066	275,818	106,215
Czechoslovakia	156,950	89,146	87,812	201,286	133,612	155,353
West Germany	130,557	120,522	72,051	397,819	368,706	280,998
Yugoslavia	64,307	52,856	54,381	139,516	104,398	146,282
Finland	22,419	21,868	20,960	59,564	63,515	74,686
Sweden	19,195	22,709	26,066	54,745	72,037	82,883
Other	39,763	29,514	18,285	112,187	99,128	76,938
Total	601,816	539,552	361,435	1,158,183	1,117,214	923,355

Source: Hungarian Government Statistics

Bottled Wine Exports
by Selected Destinations

Destination	1988	1989	1990	1988	1989	1990
	(Hectoliters)			(1,000 Forints)		
Soviet Union	431,798	569,993	621,305	1,277,726	1,885,710	2,319,081
East Germany	353,578	374,651	123,843	1,063,164	1,294,391	418,865
Czechoslovakia	320,257	35,239	27,377	138,395	139,612	129,084
Poland	58,317	266,299	30,870	84,923	88,291	28,704
Canada	23,735	21,736	18,883	125,408	145,007	139,832
Great Britain	16,310	29,372	44,113	104,485	155,949	299,495
United States	13,086	20,127	22,604	73,970	130,268	169,963
West Germany	3,868	36,547	21,036	33,914	38,087	155,619
Other	10,850	38,020	15,556	97,464	152,508	214,300
Total	1,231,799	1,391,984	925,587	2,999,449	4,029,823	3,874,943

Sparkling Wine Exports
by Selected Destinations

Destination	1988	1989	1990	1988	1989	1990
	(Hectoliters)			(1,000 Forints)		
Soviet Union	142,312	149,083	220,990	626,775	738,380	1,023,701
East Germany	113,905	115,576	29,995	550,600	585,170	149,712
Czechoslovakia	27,471	40,837	47,290	100,637	183,647	277,162
Poland	14,648	32,473	6,876	63,174	151,567	65,949
Canada	723	701	551	4,878	5,981	4,789
Austria	0	5	4,325	5	49	29,494
Other	1,005	1,084	1,074	8,110	11,821	15,766
Total	300,064	339,759	311,101	1,354,179	1,676,615	1,566,573

SOURCE: Hungarian Government Statistics

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
MAY 92

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT											
FR. APPLES(JUL)	MT										
CANADA		5,770	5,334	70,159	63,909	74,885	4,859	4,516	52,799	54,613	57,055
TAIWAN		2,373	10,782	58,402	75,303	60,839	1,366	6,575	35,707	46,045	37,230
EC 12		1,124	4,554	37,907	91,289	46,977	638	2,784	20,859	51,499	25,169
HONG KONG		2,696	2,668	38,364	41,411	41,240	1,576	1,598	20,941	23,987	22,603
UNITED KINGDOM		1,098	3,036	29,213	52,506	34,919	625	2,038	16,301	30,364	19,119
SAUDI ARABIA		0	0	21,292	23,436	21,292	0	0	13,255	15,942	13,255
OTHER		3,271	16,914	110,177	189,769	114,590	2,191	9,584	66,538	109,957	69,417
Subtotal:		15,234	40,253	336,301	4[illegible]5,117	359,824	10,631	25,057	210,098	302,043	224,729
FR. PEARS(JUL)	MT										
CANADA		2,010	1,377	36,400	34,861	37,609	1,474	1,022	24,804	24,283	25,662
MEXICO		2,470	1,761	22,815	30,343	23,611	1,296	759	10,846	15,171	11,511
SWEDEN		0	65	9,822	9,733	9,822	0	28	3,746	3,633	3,746
EC 12		146	126	8,645	10,695	8,645	71	59	4,796	5,029	4,796
VENEZUELA		18	0	6,029	4,310	6,029	10	0	4,176	2,897	4,176
OTHER		117	1,941	14,720	22,476	15,180	71	1,458	9,072	15,063	9,375
Subtotal:		4,761	5,270	[illegible]8,431	112,41[illegible]	100,896	2,922	3,325	57,440	66,076	59,266
APRICOTS(MAY)	MT										
CANADA		494	1,282	494	1,282	2,419	807	1,437	807	1,437	3,585
MEXICO		301	129	301	129	2,064	231	100	231	100	1,293
OTHER		15	250	15	250	479	59	733	59	733	615
Subtotal:		811	1,[illegible]61	[illegible]11	1,661	[illegible],962	1,09[illegible]	2,270	1,096	2,270	5,494
FR CHERRIES(MAY)	MT										
JAPAN		1,802	5,123	1,802	5,123	6,583	10,065	28,751	10,065	28,751	33,821
CANADA		195	2,146	195	2,146	5,482	614	5,268	614	5,268	13,007
EC 12		104	893	104	893	2,648	455	2,973	455	2,973	9,857
UNITED KINGDOM		98	714	98	714	1,960	432	2,330	432	2,330	7,204
HONG KONG		11	680	11	680	1,282	53	1,680	53	1,680	3,558
OTHER		86	1,162	86	1,162	1,458	313	2,984	313	2,984	3,750
Subtotal:		2,198	10,005	2,19[illegible]	10,005	17,453	11,500	[illegible]1,656	11,500	41,656	63,994
PEACH-NECTRN(MAY)	MT										
CANADA		[illegible],861	7,492	4,861	7,492	48,804	7,258	8,181	7,258	8,181	[illegible]7,428
MEXICO		919	340	919	340	13,131	437	208	437	208	6,419
OTHER		316	891	345	891	6,863	337	1,191	367	1,191	5,659
Subtotal:		[illegible],096	[illegible],724	6,096	8,724	68,769	8,032	9,581	[illegible],032	9,5[illegible]1	59,475
PLUM-PRUNES(MAY)	MT										
TAIWAN		6	149	6	149	26,585	10	231	10	231	21,675
CANADA		481	1,768	4[illegible]1	1,768	23,384	756	1,818	756	1,818	23,811
HONG KONG		0	1	0	1	8,432	0	4	0	4	6,464
EC 12		101	405	101	405	5,701	255	603	255	603	4,579
MEXICO		29	35	29	35	5,007	13	21	13	21	2,690
UNITED KINGDOM		90	330	90	330	4,497	245	507	245	507	4,008
OTHER		83	182	83	182	4,661	107	215	107	215	3,816
Subtotal:		700	2,539	700	2,539	73,771	1,142	2,891	1,142	2,891	63,035
FR AVOCADOS(OCT)	MT										
CANADA		229	281	1,542	2,224	2,855	400	358	2,118	2,433	3,832
JAPAN		260	478	603	1,507	1,082	484	653	1,148	2,335	2,070
EC 12		13	374	116	658	264	38	526	166	1,005	431
OTHER		1	5	20	44	64	3	6	48	61	121
Subtotal:		502	1,137	2,2[illegible]0	4,433	4,265	924	1,543	3,4[illegible]1	5,833	6,454
FR KIWIFRUIT(OCT)	MT										
CANADA		376	197	4,592	3,002	5,167	601	337	6,731	5,315	7,822
TAIWAN		14	0	855	1,421	855	20	0	1,600	3,341	1,600
MEXICO		35	20	265	412	606	27	15	234	378	548
OTHER		0	1	1,008	2,382	1,062	0	3	1,708	4,891	1,839
Subtotal:		425	21[illegible]	6,719	7,218	7,690	649	355	10,273	13,926	11,810
FRESH GRAPES (MAY)	MT										
CANADA		1,404	1,530	1,404	1,530	118,849	2,811	2,990	2,811	2,990	122,198
HONG KONG		0	0	0	0	19,901	0	0	0	0	19,996
EC 12		133	279	133	279	10,272	249	592	249	592	13,634
TAIWAN		0	0	0	0	10,169	0	0	0	0	11,545
OTHER		154	201	154	201	39,741	175	248	175	248	48,660
Subtotal:		1,691	2,010	1,691	2,010	19[illegible],932	3,235	3,[illegible]30	3,235	3,[illegible]30	216,032
FR STRAWBRIS(JAN)	MT										
CANADA		7,773	[illegible],375	19,227	23,088	36,185	11,028	8,840	30,383	29,984	52,792
JAPAN		48	49	66	60	3,808	101	135	164	167	17,645
OTHER		301	917	1,087	2,131	3,195	734	1,586	2,996	5,279	8,111
Subtotal:		[illegible],121	9,341	20,381	25,279	43,189	11,862	10,561	33,542	35,429	7[illegible],549
FR ORNG INC TMPL(NOV)	MT										
CANADA		5,697	17,701	73,066	125,613	87,236	3,628	8,276	45,104	63,548	56,372
JAPAN		14,397	31,078	46,742	123,612	75,392	17,440	17,440	49,269	73,953	81,885
HONG KONG		5,690	10,606	30,873	52,221	48,377	3,573	5,713	17,876	30,726	28,746
OTHER		3,690	15,197	17,905	44,943	22,258	2,673	8,326	10,873	25,582	14,092
Subtotal:		29,473	74,5[illegible]1	168,587	346.389	233,263	27,314	39,755	123,122	193,810	1[illegible]1,094
FR GRPFRT(SEP)	MT										
JAPAN		24,930	7,511	208,789	225,981	241,796	16,361	3,873	138,227	126,952	158,445
EC 12		742	408	121,169	107,907	122,454	616	199	61,847	57,946	62,273
CANADA		5,835	4,601	69,785	59,212	77,913	2,857	2,519	33,510	31,977	37,563
FRANCE		312	96	53,477	53,008	53,477	213	60	27,348	28,563	27,348
NETHERLANDS		334	190	40,904	29,393	42,123	201	93	20,383	15,712	20,783
OTHER		1,831	2,848	19,334	24,495	22,711	1,303	1,602	10,833	14,512	12,458
Subtotal:		33,338	15,368	419,076	417,595	464,874	21,137	8,192	244,418	231,387	270,739

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
MAY 92

COMMODITY AND COUNTRY / COUNTRY REGION		QUANTITY					VALUE (1,000 DOLLARS)				
		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR TANGERINES(NOV)	MT										
CANADA		1	47	6,329	9,065	7,066	1	34	5,936	8,723	6,847
EC 12		0	164	520	2,044	716	0	447	484	1,909	661
OTHER		0	128	154	257	206	0	436	141	556	189
Subtotal:———		1	339	7,002	11,366	7,989	1	917	6,561	11,189	7,697
[illegible] FRUIT											
CND PEACH&NECT(JUN)	MT										
JAPAN		1,119	699	7,420	7,593	7,420	1,276	856	7,878	8,436	7,878
TAIWAN		393	153	2,654	2,702	2,654	295	136	2,048	2,264	2,048
CANADA		287	148	1,857	2,427	1,857	326	175	2,217	2,938	2,217
EC 12		18	14	1,624	285	1,624	21	20	1,259	315	1,259
GREECE		0	0	1,436	0	1,436	0	0	1,096	0	1,096
HONG KONG		213	273	1,347	1,812	1,347	145	144	742	997	742
OTHER		392	561	3,745	5,235	3,745	375	419	3,168	4,525	3,168
Subtotal:———		2,421	1,847	18,647	20,054	18,647	2,438	1,750	17,311	19,477	17,311
CND PEARS(JUN)	MT										
JAPAN		15	6	916	845	916	6	7	1,023	937	1,023
CANADA		104	110	552	1,288	552	126	117	587	1,353	587
SWEDEN		16	0	325	291	325	13	0	276	197	276
EC 12		125	0	293	2,216	293	108	0	295	1,856	295
MEXICO		0	24	239	381	239	0	11	206	309	206
PANAMA		0	0	238	12	238	0	0	118	12	118
OTHER		192	74	958	725	958	131	53	788	610	788
Subtotal:———		451	215	3,521	5,758	3,521	383	188	3,293	5,274	3,293
CND PNEAPL(JAN)	MT										
CANADA		268	158	1,315	948	3,268	232	145	1,150	859	2,923
JAPAN		233	112	826	969	3,227	231	118	843	914	3,041
EC 12		64	51	753	265	1,199	57	48	573	228	879
GERMANY		33	13	410	26	522	31	12	337	25	439
NETHERLANDS		31	25	198	160	442	26	23	170	133	339
OTHER		47	131	262	384	715	49	113	216	324	671
Subtotal:———		611	452	3,155	2,566	8,409	569	425	2,782	2,325	7,515
FRT MIXTURES(JUN)	MT										
CANADA		1,100	602	7,809	7,770	7,809	1,362	849	9,451	10,118	9,451
JAPAN		548	635	4,786	6,398	4,786	539	732	5,311	7,624	5,311
[illegible] KONG		480	260	2,782	3,593	2,782	246	246	1,396	2,373	1,396
PHILIPPINES		39	10	2,636	2,164	2,636	47	17	2,735	2,553	2,735
SINGAPORE		199	113	2,105	2,089	2,105	195	95	1,985	1,849	1,985
SAUDI ARABIA		310	92	1,977	1,514	1,977	103	117	1,529	1,476	1,529
OTHER		686	943	5,979	7,552	5,979	579	855	5,795	8,005	5,795
Subtotal:———		3,362	2,656	28,074	31,080	28,074	3,071	2,910	28,203	33,998	28,203
DRIED FRUIT											
DRD RAISINS(AUG)	MT										
EC 12		4,199	5,384	54,316	45,812	64,574	5,476	7,244	68,117	62,775	81,917
UNITED KINGDOM		2,052	2,839	23,896	21,119	29,635	2,846	3,906	30,163	30,723	38,392
JAPAN		2,404	2,177	19,183	19,622	23,740	3,027	2,866	25,659	25,480	31,409
GERMANY		1,108	1,059	14,268	11,182	16,208	1,337	1,138	16,939	12,961	19,158
CANADA		832	747	9,353	9,107	10,897	1,649	1,583	19,076	19,664	22,712
SWEDEN		538	567	7,019	6,467	8,935	554	737	9,362	7,974	11,105
OTHER		1,455	1,690	23,020	24,549	25,459	2,051	2,324	31,963	32,531	35,295
Subtotal:———		9,428	10,565	112,889	105,557	133,605	12,757	14,754	154,179	148,424	182,438
DRD PRUNES(AUG)	MT										
EC 12		3,629	4,146	48,965	46,546	56,655	4,270	5,818	61,276	62,140	70,141
GERMANY		1,479	1,556	15,910	15,122	18,793	1,626	2,341	19,010	17,863	21,971
JAPAN		867	1,250	11,874	12,392	14,203	1,374	2,147	14,712	19,372	17,850
ITALY		448	658	11,537	12,941	13,094	763	1,219	17,207	20,261	19,514
NETHERLANDS		723	550	6,062	5,095	6,919	718	644	6,549	6,503	7,440
UNITED KINGDOM		516	1,052	5,685	5,791	6,697	546	1,112	5,930	7,193	7,000
OTHER		2,342	1,608	23,099	21,176	27,067	3,013	2,497	32,337	30,105	37,582
Subtotal:———		6,839	7,005	83,938	80,114	97,925	8,658	10,462	108,325	111,618	125,573
FRUIT JUICES(SSE)											
ORANGE JU CNC (DEC)	KL										
CANADA		14,486	11,444	77,906	74,024	160,940	6,461	4,988	34,460	32,668	71,820
EC 12		5,434	3,694	24,621	23,897	50,130	1,847	1,560	8,797	9,673	18,288
JAPAN		2,011	10,756	18,309	32,248	33,061	868	4,700	8,325	16,310	14,293
KOREA, REPUBLIC		73	2,147	13,142	11,264	23,219	36	1,136	6,494	5,751	11,449
FRANCE		2,215	687	8,824	9,758	20,727	515	283	2,538	3,685	6,422
OTHER		5,372	4,640	24,394	25,429	52,476	2,082	2,007	9,995	10,775	21,014
Subtotal:———		27,376	32,680	158,372	166,861	319,826	11,294	14,391	68,071	75,178	136,864
ORNG JU NTCNC(DEC)	KL										
EC 12		1,042	2,435	7,261	14,143	17,600	713	1,774	6,264	9,776	13,189
FRANCE		674	1,785	5,792	10,835	14,800	506	1,286	5,365	7,523	11,612
JAPAN		1,282	486	4,959	2,876	10,092	1,074	438	4,596	2,167	8,749
CANADA		346	1,947	2,337	8,471	5,638	434	2,722	2,891	11,560	7,604
OTHER		1,375	929	6,322	5,713	11,966	1,156	757	4,866	4,450	9,154
Subtotal:———		4,045	5,797	20,879	31,203	45,297	3,376	5,691	18,617	27,953	38,696
GRPFRT JU CNC (DEC)	KL										
JAPAN		2,925	4,260	6,908	19,812	15,028	2,106	2,984	4,947	13,969	10,506
CANADA		764	1,008	4,686	4,802	10,491	550	725	3,374	3,458	7,554
EC 12		682	739	4,038	6,528	9,712	279	306	1,964	2,954	4,613
NETHERLANDS		398	240	1,259	2,297	3,590	103	110	481	981	1,671
GERMANY		8	53	1,644	530	2,719	4	34	769	269	1,157
OTHER		91	151	1,447	1,006	3,717	55	91	660	537	1,727
Subtotal:———		4,462	6,158	17,079	32,148	38,948	2,991	4,107	10,945	20,917	24,400

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
MAY 92

COMMODITY AND COUNTRY / COUNTRY REGION		QUANTITY					VALUE (1,000 DOLLARS)				
		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH VEGETABLES											
FR ASPARAGUS(OCT)	MT										
CANADA		2,365	2,922	6,471	7,628	8,344	4,198	5,576	12,879	15,465	16,437
JAPAN		237	340	4,560	5,882	4,580	914	1,329	18,641	23,160	18,720
EC 12		426	180	1,802	1,701	2,098	1,067	490	5,069	5,089	5,979
SWITZERLAND		217	118	1,537	2,032	1,558	627	324	4,866	6,010	4,941
GERMANY		261	65	887	666	920	595	176	2,229	1,840	2,342
OTHER		51	23	203	136	388	185	91	684	441	1,290
Subtotal:———		3,297	3,583	14,573	17,378	16,969	6,992	7,810	42,139	50,164	47,367
FR ONIONS(OCT)	MT										
CANADA		8,076	10,065	55,779	60,865	87,328	4,581	4,636	24,238	25,874	36,537
JAPAN		6	20	23,145	20,528	25,819	11	22	4,730	4,356	5,351
MEXICO		68	0	21,851	9,028	25,322	18	0	5,735	2,736	6,811
OTHER		224	116	11,193	10,312	15,256	64	88	4,213	3,676	5,531
Subtotal:———		8,373	10,200	111,967	100,734	153,726	4,673	4,745	38,916	36,642	54,229
CANNED VEGETABLES											
CND SWT CORN(AUG)	MT										
EC 12		5,369	4,605	43,536	29,398	53,329	4,045	3,492	33,434	23,114	40,824
JAPAN		2,911	3,779	24,660	32,351	30,735	2,629	2,812	21,549	25,441	26,602
GERMANY		1,423	2,089	15,427	9,574	18,929	1,104	1,552	12,048	7,715	14,607
UNITED KINGDOM		2,644	1,710	13,660	10,253	16,576	1,840	1,304	9,769	7,639	11,834
TAIWAN		767	1,360	11,328	12,734	13,147	734	1,265	10,982	12,198	12,669
HONG [redacted]		1,148	444	6,852	10,773	9,154	611	320	3,242	5,466	4,200
OTHER		2,763	2,450	18,916	21,069	23,338	2,360	1,955	15,424	17,379	19,103
Subtotal:———		12,958	12,638	105,292	106,325	129,702	10,379	9,845	84,632	83,598	103,398
CND TOM PAS(JUL)	MT										
CANADA		2,553	2,187	24,534	29,573	26,767	2,597	1,871	26,060	27,724	28,477
JAPAN		17	825	9,709	9,340	9,934	10	645	9,628	8,069	9,855
KOREA, REPUBLIC		254	582	4,624	2,894	4,691	234	453	4,492	2,447	4,572
EC 12		447	132	2,884	1,176	3,132	404	86	2,686	800	2,922
OTHER		224	1,546	3,130	9,773	3,342	185	1,068	3,115	7,528	3,340
Subtotal:———		3,494	5,272	44,881	52,755	47,865	3,430	4,123	45,981	46,568	49,167
CND TOM SAUCE(JUL)	MT										
CANADA		1,313	3,105	10,496	35,693	12,442	1,280	3,095	9,463	35,538	11,472
EC 12		234	150	4,628	1,446	4,714	163	181	4,151	1,526	4,217
JAPAN		307	1,728	3,078	6,480	3,604	313	1,647	3,523	5,434	3,901
UNITED KINGDOM		19	38	2,957	307	2,958	37	53	2,460	368	2,464
MEXICO		192	477	1,795	3,679	1,958	120	297	1,151	2,422	1,231
KOREA, REPUBLIC		33	0	1,763	189	1,779	29	0	1,528	228	1,543
OTHER		522	456	3,959	6,341	4,405	461	509	4,063	5,829	4,451
Subtotal:———		2,600	5,915	25,719	53,829	28,900	2,366	5,729	23,878	50,976	26,815
FRZN VEGETABLES											
FZN SWT CORN(JUL)	MT										
JAPAN		2,659	2,722	30,758	31,140	33,504	2,404	2,224	27,199	26,723	29,719
EC 12		554	336	5,973	7,634	6,726	312	251	3,741	3,147	4,069
UNITED KINGDOM		286	172	3,500	5,529	3,963	154	128	2,291	1,949	2,455
AUSTRALIA		261	215	3,681	3,545	3,924	228	189	3,050	3,050	3,229
TAIWAN		57	379	2,636	2,648	2,879	67	344	2,659	2,302	2,815
OTHER		441	961	8,346	10,700	9,002	381	843	6,044	7,900	6,537
Subtotal:———		3,972	4,613	51,394	55,667	56,036	3,392	3,[illegible]51	42,693	43,121	46,369
FZN F FRY(JUL)	MT										
JAPAN		10,244	10,059	99,635	111,216	108,768	7,235	6,893	71,058	79,068	77,631
CANADA		393	518	11,538	5,338	12,162	445	432	8,910	4,892	9,533
HONG KONG		509	882	7,667	8,728	8,488	360	544	5,350	5,542	5,900
OTHER		3,323	5,209	30,939	44,309	34,677	2,375	3,555	23,584	31,448	26,273
Subtotal:———		14,468	16,669	149,779	169,591	164,094	10,415	11,424	108,902	120,951	119,338
TREE NUTS											
ALMONDS UNSH(JUL)	MT										
INDIA		203	599	5,148	3,950	5,237	292	809	7,380	4,879	7,517
JAPAN		377	557	2,239	3,666	2,820	1,285	1,645	7,429	10,880	9,320
EC 12		2	0	1,503	93	1,553	6	0	2,250	1,799	2,418
CANADA		2	8	1,319	416	1,319	4	10	2,937	814	2,937
GERMANY		2	0	718	240	738	6	0	1,093	691	1,151
OTHER		74	59	1,127	2,237	1,204	126	131	2,450	5,372	2,652
Subtotal:———		658	1,223	11,335	11,202	12,133	1,713	2,595	22,446	23,744	25,044
ALMND SH/PREP(JUL)	MT										
EC 12		4,168	4,394	98,499	102,334	105,414	12,267	13,791	275,719	322,520	295,853
GERMANY		1,976	1,697	47,267	43,282	50,406	5,518	4,813	129,324	131,582	138,555
JAPAN		1,937	1,516	17,671	17,263	19,259	5,757	5,538	56,026	59,888	60,412
UNITED KINGDOM		612	955	12,023	10,005	12,915	2,039	3,336	36,058	33,000	38,266
FRANCE		230	193	11,869	10,814	12,555	643	531	32,642	34,726	34,647
NETHERLANDS		466	745	9,788	12,246	10,508	1,527	2,607	28,934	42,242	31,307
OTHER		2,590	2,689	45,387	50,006	48,135	7,801	9,385	129,414	163,829	137,773
Subtotal:———		8,694	8,599	161,557	169,603	172,807	25,825	28,714	461,159	546,238	494,038
WALNUTS SH(AUG)	MT										
EC 12		192	360	3,761	6,721	4,060	514	1,217	11,970	18,512	13,002
JAPAN		359	286	2,066	2,597	2,318	1,271	1,143	7,977	9,848	9,030
CANADA		153	238	1,450	2,685	1,775	537	909	4,890	9,101	6,026
GERMANY		124	64	1,161	1,470	1,323	297	177	3,232	4,543	3,661
ISRAEL		60	12	978	1,414	1,173	236	52	3,698	5,237	4,354
AUSTRALIA		134	52	873	1,131	1,126	401	223	3,061	4,356	3,955
OTHER		136	349	2,062	2,952	2,340	368	614	5,848	7,172	6,726
Subtotal:———		1,034	1,2[illegible]6	11,190	17,500	12,790	3,326	4,157	37,444	54,226	43,094
WALNUTS UNSH(AUG)	MT										
EC 12		23	93	43,921	43,787	44,162	52	139	77,560	73,634	77,771
SPAIN		3	75	13,864	12,594	14,065	14	111	25,059	20,964	25,216
GERMANY		0	0	13,560	10,573	13,560	0	0	22,859	16,523	22,859
ITALY		18	18	8,577	9,805	8,577	31	28	15,203	17,290	15,203
NETHERLANDS		1	0	3,666	5,637	3,684	6	0	6,768	10,157	6,798
OTHER		155	208	5,824	6,394	6,086	325	522	11,721	13,309	12,259
Subtotal:———		178	301	49,745	50,181	50,247	377	661	89,281	86,942	90,030

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
MAY 92

COMMODITY AND COUNTRY / COUNTRY REGION		QUANTITY CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	VALUE (1,000 DOLLARS) CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
HOPS&PRODUCTS											
HOP PELTS(SEP)	MT										
BRAZIL		333	121	1,208	694	2,205	1,788	437	4,199	2,773	7,963
EC 12		38	45	1,223	619	1,242	289	604	6,427	4,225	6,634
CANADA		120	100	845	941	1,089	770	664	5,523	5,983	7,072
GERMANY		38	45	884	313	884	289	604	4,340	2,324	4,344
OTHER		35	430	746	1,650	1,093	181	2,463	5,311	9,127	7,934
Subtotal:———		525	695	4,019	3,904	5,627	3,021	4,168	21,448	22,108	29,591
HOP EXTRACT(SEP)	MT										
EC 12		123	151	776	1,513	1,062	1,459	2,574	9,112	19,432	12,884
GERMANY		12	11	304	828	416	160	105	3,521	8,508	4,848
MEXICO		24	0	327	616	351	395	0	7,086	9,811	7,666
BRAZIL		12	10	219	294	260	128	160	2,738	2,322	3,505
BELGIUM-LUXEMBOU		62	6	142	116	224	749	134	1,690	1,819	2,887
NETHERLANDS		24	116	130	263	168	301	2,128	1,511	4,574	1,989
OTHER		78	214	519	1,198	687	1,562	1,965	7,587	17,135	10,516
Subtotal:———		238	374	1,842	3,621	2,360	3,535	4,699	26,501	48,700	34,548
HOPS,NSPF(SEP)	MT										
EC 12		25	0	326	1,761	452	235	0	2,181	7,324	2,830
BRAZIL		115	0	175	15	418	501	0	692	54	1,682
GERMANY		25	0	243	1,459	369	235	0	1,373	5,991	2,022
CANADA		20	5	81	49	86	117	40	502	335	553
JAPAN		16	0	73	97	73	26	0	262	314	262
OTHER		48	28	116	330	205	113	384	1,077	3,507	1,972
Subtotal:———		224	32	771	2,251	1,234	993	424	4,714	11,534	7,298
WINE											
GRAPE WINE(JAN)	KL										
EC 12		2,798	4,848	11,954	16,639	31,335	4,108	6,951	17,052	24,822	48,370
CANADA		3,241	3,117	11,140	12,512	28,859	2,818	3,567	10,474	14,412	33,837
JAPAN		2,755	1,705	8,372	7,244	18,392	3,235	2,319	10,508	9,352	24,147
UNITED KINGDOM		1,592	2,843	5,715	8,634	17,424	2,597	4,368	8,429	13,866	27,773
OTHER		2,054	3,113	8,583	11,655	24,725	2,665	3,887	11,474	14,600	31,962
Subtotal:———		10,848	12,783	40,049	48,050	103,307	12,826	16,724	49,509	63,185	138,312

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED

COMMODITY AND COUNTRY / COUNTRY REGION		QUANTITY CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	VALUE (1,000 DOLLARS) CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR FRT & MLNS											
FR APPLES(JUL)	MT										
CANADA		2,982	1,552	57,516	63,555	58,382	1,629	1,016	18,863	22,170	19,436
NEW ZEALAND		7,060	12,581	19,233	28,237	21,704	4,496	14,878	12,354	31,458	15,280
CHILE		13,921	11,103	24,199	21,861	24,719	4,300	6,338	7,882	10,120	8,080
OTHER		994	2,606	3,424	4,003	5,807	572	1,858	1,589	2,644	2,637
Subtotal:———		24,957	27,842	104,372	117,656	110,612	10,997	24,091	40,688	66,393	45,433
FR PEARS(JUL)	MT										
CHILE		3,727	2,393	26,516	32,645	26,907	1,275	803	8,984	10,758	9,098
ARGENTINA		3,748	1,999	9,759	12,114	11,139	2,353	1,328	5,913	7,878	6,926
OTHER		2,605	2,313	7,732	7,293	7,749	3,885	2,462	11,614	10,401	11,649
Subtotal:———		10,080	6,705	44,006	52,051	45,796	7,513	4,593	26,512	29,037	27,672
APRICOT (MAY)	MT										
NEW ZEALAND		0	0	0	0	367	0	0	0	0	936
CHILE		0	0	0	0	1,247	0	0	0	0	824
OTHER		0	0	0	0	2	0	0	0	0	3
Subtotal:———		0	0	0	0	1,615	0	0	0	0	1,762
PEACH-NEC(MAY)	MT										
CHILE		0	0	0	0	53,780	0	0	0	0	33,679
OTHER		23	0	23	0	556	56	0	56	0	568
Subtotal:———		23	0	23	0	54,336	56	0	56	0	34,247
PLUM-PRUNE(MAY)	MT										
CHILE		69	380	69	380	23,711	57	228	57	228	14,650
OTHER		0	10	0	10	56	0	19	0	19	68
Subtotal:———		69	391	69	391	23,767	57	247	57	247	14,718
FRESH GRAPES (MAY)	MT										
CHILE		1,249	4,904	1,249	4,904	268,675	802	3,029	802	3,029	185,704
MEXICO		10,085	13,221	10,085	13,221	42,896	14,292	15,480	14,292	15,480	53,920
OTHER		0	0	2	0	1,455	0	0	4	0	575
Subtotal:———		11,333	18,126	11,333	18,126	313,024	15,094	18,509	15,094	18,509	240,195
FR RASPBRY(JAN)	MT										
CANADA		0	0	18	0	4,804	0	0	11	0	6,022
CHILE		46	12	679	495	847	126	15	1,335	922	1,708
OTHER		1	0	27	7	42	2	0	63	23	91
Subtotal:———		46	12	724	501	5,694	128	15	1,409	945	7,821
FR STRAWBRIS(JAN)	MT										
MEXICO		1,858	833	9,898	7,542	13,041	1,467	626	13,328	9,015	15,844
OTHER		1	0	699	467	1,224	6	0	1,347	696	2,611
Subtotal:———		1,858	833	10,598	8,010	14,266	1,473	626	14,675	9,710	18,455
FR BANANA(JAN)	MT										
ECUADOR		102,990	76,307	496,280	445,024	1,114,970	26,409	22,010	127,808	127,191	297,039
COSTA RICA		59,336	82,150	273,567	377,931	686,311	19,916	25,112	89,639	108,795	220,165
OTHER		121,944	138,422	567,126	675,860	1,427,762	36,072	42,458	165,009	208,907	418,361
Subtotal:———		284,270	296,878	1,336,972	1,498,814	3,229,043	82,398	89,581	382,456	444,893	935,565

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
MAY 92

COMMODITY AND COUNTRY / COUNTRY REGION		QUANTITY CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	VALUE (1,000 DOLLARS) CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR MANGO(JAN)	MT										
MEXICO		11,836	9,662	24,900	26,905	76,402	10,264	7,551	23,431	26,589	54,419
OTHER		5,061	1,116	11,020	4,117	15,720	2,614	1,130	6,058	4,329	9,417
Subtotal:———		16,898	10,778	35,920	31,022	92,122	12,878	8,681	29,489	30,918	63,836
FR PINAPLE(JAN)	MT										
COSTA RICA		4,396	4,904	19,277	25,218	50,422	2,076	2,346	9,219	11,609	23,912
DOMINICAN REPUBL		3,798	2,189	15,045	13,742	32,324	867	534	3,505	3,060	7,409
HONDURAS		3,197	2,227	10,238	14,673	25,529	874	606	2,798	3,958	7,243
OTHER		829	582	3,754	2,827	5,763	173	117	604	599	1,093
Subtotal:———		12,220	9,902	48,315	56,461	114,039	3,991	3,603	1[illegible],125	19,225	39,657
FR CANTLPE(MAY)	MT										
MEXICO		27,002	38,104	27,002	38,104	108,481	10,348	12,221	10,348	12,221	38,352
COSTA RICA		2,734	1,731	2,734	1,731	36,808	1,281	991	1,281	991	18,764
OTHER		4,809	10,229	4,809	10,229	72,339	1,100	2,356	1,100	2,356	16,896
Subtotal:———		34,545	50,064	34,545	50,064	217,627	12,729	15,568	12,729	15,568	74,011
FR MELON,OT(MAY)	MT										
MEXICO		10,899	11,350	10,899	11,350	54,677	3,902	4,262	3,902	[illegible],262	19,490
COSTA RICA		1,218	896	1,218	896	18,135	780	489	780	489	8,591
OTHER		3,644	3,689	3,644	3,689	42,101	1,219	1,054	1,219	1,054	13,916
Subtotal:———		15,761	15,935	15,761	15,935	114,914	5,901	5,805	5,901	5,805	41,996
FR ORANGES(NOV)	MT										
MEXICO		5,325	256	22,160	2,582	25,465	3,540	91	14,436	1,193	16,456
EC 12		1,517	0	10,563	1,015	12,179	1,227	4	6,886	672	10,273
SPAIN		1,517	0	10,477	969	12,094	1,227	4	6,776	644	10,164
MOROCCO		207	0	8,357	4,504	10,755	114	0	6,173	3,033	7,587
OTHER		3,854	584	10,866	1,898	13,873	2,049	164	5,859	503	6,805
Subtotal:———		10,904	840	51,946	9,999	62,273	6,929	260	33,354	5,404	41,120
CANNED FRUIT											
CND MANDRN(JAN)	MT										
EC 12		3,813	2,116	20,599	25,700	30,092	4,408	2,679	24,069	33,326	34,241
SPAIN		3,813	2,116	20,568	25,699	30,061	4,408	2,677	24,019	33,323	34,188
CHINA (MAINLAND)		1,425	3,394	5,975	12,723	11,236	1,329	3,414	5,456	13,038	10,408
OTHER		428	231	1,371	1,417	2,494	543	341	1,722	1,954	3,166
Subtotal:———		5,666	5,741	27,946	39,841	43,822	6,280	6,434	31,246	48,318	47,815
CND BLK OLV(NOV)	MT										
EC 12		823	1,119	6,885	8,737	11,871	1,573	2,359	12,687	18,267	22,602
SPAIN		761	915	6,336	7,686	10,824	1,400	1,889	11,392	15,438	20,079
OTHER		242	484	1,007	1,956	2,185	415	811	1,698	3,186	3,632
Subtotal:———		1,065	1,604	7,892	10,693	14,056	1,988	3,169	14,384	21,452	26,234
CND GRN OLV(NOV)	MT										
EC 12		3,166	3,199	22,547	20,138	40,818	[illegible],381	8,843	53,381	50,313	99,328
SPAIN		3,120	3,136	22,003	19,755	40,087	[illegible],265	8,720	52,363	49,418	97,904
OTHER		43	54	403	621	899	71	122	673	1,262	1,556
Subtotal:———		3,209	3,253	22,951	20,758	[illegible]1,717	[illegible],452	8,965	54,054	51,576	100,884
CND PEACH(JUN)	MT										
EC 12		607	906	9,242	17,779	9,242	333	543	5,289	10,914	5,289
GREECE		607	887	9,074	17,608	9,074	333	524	5,112	10,740	5,112
CHILE		505	352	4,527	879	4,527	388	329	3,097	712	3,097
OTHER		56	197	1,249	604	1,249	39	338	382	495	382
Subtotal:———		1,168	1,455	15,018	19,261	15,018	761	1,010	[illegible],768	12,121	8,768
CND PINAPLE(JAN)	MT										
THAILAND		14,037	18,528	58,816	97,353	121,625	9,241	13,124	37,417	69,023	80,069
PHILIPPINES		8,416	11,250	38,647	54,198	117,297	5,345	7,604	24,785	35,597	75,580
OTHER		2,871	1,271	18,598	16,208	48,130	2,170	1,016	12,851	9,700	32,920
Subtotal:———		25,323	31,049	116,061	167,759	287,053	16,756	21,744	75,053	114,320	188,569
DRIED FRUIT											
DRD APRCT(JUL)	MT										
TURKEY		240	497	5,499	7,907	6,091	616	1,237	13,488	16,279	14,889
OTHER		0	0	266	166	294	4	0	898	386	942
Subtotal:———		240	497	5,765	8,073	6,385	619	1,237	14,386	16,665	15,831
DATES(SEP)	MT										
PAKISTAN		398	506	2,883	3,558	3,006	408	475	2,890	3,486	3,036
CHINA (MAINLAND)		22	221	573	1,621	730	40	212	602	1,534	811
OTHER		73	26	1,069	756	1,122	116	44	1,319	1,438	1,473
Subtotal:———		493	752	4,525	5,935	4,857	565	732	4,811	6,458	5,320
DRD FIG(SEP)	MT										
EC 12		0	0	810	1,100	813	0	0	2,263	3,351	2,274
GREECE		0	0	758	1,055	760	0	0	2,087	3,210	2,094
TURKEY		3	8	202	600	213	6	9	453	1,367	475
OTHER		0	0	19	18	20	0	0	21	41	23
Subtotal:———		3	8	1,031	1,718	1,045	6	9	2,738	4,758	2,772
DRD RAISIN(AUG)	MT										
CHILE		[illegible]67	177	5,005	3,401	6,741	798	210	4,640	3,719	6,471
MEXICO		18	49	3,660	3,386	3,748	20	36	2,617	2,673	2,724
OTHER		0	59	183	350	244	0	62	168	340	249
Subtotal:———		[illegible]85	285	[illegible],848	7,137	10,732	819	308	7,425	6,732	9,445
FRUIT JUICE(SSE)											
APPLE JUIC(JUL)	KL										
ARGENTINA		64,563	50,376	311,497	230,406	364,643	17,683	18,824	61,957	85,125	77,847
EC 12		24,220	9,043	206,569	202,899	224,656	7,394	3,858	52,854	84,123	59,176
GERMANY		18,682	4,859	160,574	143,864	173,778	5,725	2,297	39,412	60,328	43,989
OTHER		50,753	24,324	454,800	328,754	497,119	13,883	9,518	101,111	119,019	115,140
Subtotal:———		139,536	83,742	972,865	762,059	1,086,418	38,960	32,200	215,922	288,266	252,162
FCOJ(DEC)	KL										
BRAZIL		82,781	63,923	490,411	470,377	1,031,023	15,884	17,918	102,186	143,487	235,573
OTHER		21,856	16,493	80,553	68,286	191,961	5,212	6,311	20,563	23,245	46,511
Subtotal:———		104,637	80,416	570,964	538,662	1,222,984	21,096	24,229	122,749	166,733	282,085
GRAPE JU(JAN)	KL										
ARGENTINA		5,553	6,017	26,026	16,612	54,022	1,093	2,216	5,024	5,823	11,917
OTHER		723	7,621	6,956	32,709	20,907	302	2,761	2,813	11,961	8,584
Subtotal:———		6,276	13,638	32,981	49,321	74,929	1,395	4,977	7,837	17,784	20,501

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
MAY 92

COMMODITY AND COUNTRY / COUNTRY REGION		QUANTITY					VALUE (1,000 DOLLARS)				
		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
PNEAPL JUCN(JAN)	KL										
THAILAND		9,381	17,500	60,307	85,233	119,381	2,169	4,500	14,805	23,162	31,067
PHILIPPINES		14,699	4,240	53,141	52,955	126,971	2,996	941	10,762	10,652	25,444
OTHER		1,907	2,229	20,377	10,221	50,344	703	784	5,700	3,428	14,331
Subtotal:———		25,987	23,968	133,824	148,410	296,697	5,869	6,225	31,266	37,242	70,842
PNEAPL JUNC(JAN)	KL										
PHILIPPINES		1,064	2,895	9,928	13,639	34,985	313	1,074	2,813	5,300	10,691
JAPAN		1,033	0	6,260	2,788	13,482	738	0	3,160	989	7,838
OTHER		51	125	671	2,055	6,612	26	73	429	725	2,611
Subtotal:———		2,149	3,020	16,858	18,481	55,078	1,077	1,147	6,402	7,014	21,141
FROZEN FRUIT											
FZN STRBRY(DEC)	MT										
MEXICO		3,299	2,112	15,739	13,580	20,129	3,318	1,785	16,463	11,881	20,731
OTHER		169	60	804	472	1,389	672	508	3,424	3,217	6,110
Subtotal:———		3,468	2,172	16,543	14,052	21,518	3,990	2,293	19,887	15,098	26,841
FRESH VEGETABLES											
FR BEANS(OCT)	MT										
MEXICO		248	209	10,807	9,873	11,130	195	235	10,103	10,661	10,360
OTHER		21	5	172	268	734	14	4	135	198	609
Subtotal:———		269	215	10,980	10,141	11,863	209	239	10,238	10,858	10,969
FR CARROT(OCT)	MT										
CANADA		411	173	33,350	37,974	42,522	82	57	10,014	10,730	12,283
MEXICO		3,209	1,761	10,483	14,299	11,843	809	493	2,935	3,688	3,213
OTHER		51	123	156	294	174	27	32	79	111	100
Subtotal:———		3,671	2,056	43,988	52,567	54,540	918	582	13,028	14,528	15,596
FR CABBAGE(OCT)	MT										
CANADA		754	42	10,240	8,773	14,891	156	13	2,194	2,494	3,764
OTHER		201	693	1,907	9,034	2,173	24	157	579	1,592	630
Subtotal:———		955	734	12,147	17,808	17,064	180	170	2,773	4,086	4,393
FR CELERY(OCT)	MT										
MEXICO		1,767	1,213	15,339	8,794	15,457	693	374	4,751	2,459	4,808
OTHER		124	36	1,339	1,467	3,877	22	6	292	318	863
Subtotal:———		1,891	1,249	16,678	10,262	19,334	715	380	5,043	2,777	5,671
FR CUCMBR(OCT	MT										
MEXICO		5,125	7,070	152,156	138,795	162,482	2,891	3,748	68,348	56,321	72,669
OTHER		601	398	9,249	21,407	11,157	614	291	3,399	6,773	5,151
Subtotal:———		5,727	7,468	161,405	160,202	173,639	3,504	4,039	71,747	63,094	77,819
FR CAULFLWR(OCT)	MT										
MEXICO		0	0	7,501	4,942	7,533	0	0	1,638	1,082	1,648
CANADA		0	0	520	452	1,482	0	0	212	151	527
OTHER		16	13	48	125	50	3	11	11	61	15
Subtotal:———		16	13	8,068	5,518	9,065	3	11	1,862	1,293	2,190
FR GARLIC(OCT)	MT										
MEXICO		3,400	2,871	5,628	5,642	10,292	4,270	3,068	6,325	5,592	12,738
ARGENTINA		72	129	3,536	2,335	3,536	103	140	4,838	2,786	4,838
OTHER		245	204	2,834	1,565	5,870	296	270	3,368	2,237	5,831
Subtotal:———		3,717	3,203	11,998	9,542	19,698	4,669	3,478	14,531	10,615	23,407
FR ONION(OCT)	MT										
MEXICO		16,219	12,517	158,192	135,470	178,136	9,120	13,221	78,087	75,979	91,813
OTHER		3,376	1,029	26,545	33,935	31,159	1,495	630	8,244	15,024	11,097
Subtotal:———		19,595	13,546	184,737	169,405	209,295	10,615	13,852	86,330	91,003	102,911
FR PEPPERS(OCT)	MT										
MEXICO		5,684	4,908	99,575	92,006	120,168	10,706	7,241	87,833	90,544	105,952
EC 12		1,787	1,051	4,220	4,135	8,994	6,435	4,467	15,495	14,926	25,935
NETHERLANDS		1,733	1,019	4,108	4,018	8,773	6,228	4,318	15,056	14,431	25,230
OTHER		295	298	1,240	1,353	2,981	1,166	1,175	3,025	3,210	5,424
Subtotal:———		7,166	6,257	105,034	97,493	132,143	18,306	12,884	106,353	108,680	137,311
FR SEED POT(OCT)	MT										
CANADA		4,026	3,231	80,518	54,486	82,852	627	449	15,334	7,728	15,551
OTHER		0	0	2	0	2	0	0	2	0	3
Subtotal:———		4,026	3,231	80,520	54,486	82,854	627	449	15,336	7,728	15,554
FR TBL POT(OCT)	MT										
CANADA		19,123	6,528	206,767	74,659	239,059	3,266	1,101	34,119	13,055	39,428
OTHER		0	0	31	80	62	0	0	35	64	45
Subtotal:———		19,123	6,528	206,798	74,739	239,121	3,266	1,101	34,153	13,119	39,473
FR TOMATO(OCT)	MT										
MEXICO		21,963	16,332	303,658	155,067	353,625	29,284	9,928	212,340	108,738	254,240
OTHER		1,305	1,313	3,239	7,488	7,170	2,347	1,532	4,385	6,446	10,404
Subtotal:———		23,269	17,645	306,898	162,555	360,795	31,631	11,460	216,725	115,183	264,644
FR ASPARG(OCT)	MT										
MEXICO		4	4	16,099	16,795	18,366	4	4	23,664	24,106	25,756
OTHER		0	4	4,123	4,478	5,081	5	7	5,017	5,063	6,161
Subtotal:———		4	7	20,222	21,272	23,447	8	11	28,681	29,169	31,917
CANNED VEGETABLES											
CND TOM PST(JUL)	MT										
MEXICO		10,388	2,721	22,163	6,907	25,431	7,095	1,836	15,017	4,277	17,154
CHILE		1,886	721	6,986	6,974	8,097	1,312	364	6,009	5,206	6,724
OTHER		636	286	8,577	4,742	8,916	473	205	5,801	3,258	6,106
Subtotal:———		12,911	3,728	37,726	18,623	42,443	8,880	2,405	26,827	12,741	29,984
CND TOM SAUCE(JUL)	MT										
EC 12		369	29	4,212	1,760	4,245	244	39	2,576	1,517	2,625
ITALY		270	29	3,087	1,597	3,117	219	39	1,908	1,453	1,954
CANADA		0	121	1,511	636	1,511	0	60	1,436	332	1,436
OTHER		677	196	7,394	3,591	7,630	253	115	3,756	2,124	3,869
Subtotal:———		1,047	346	13,116	5,987	13,386	498	214	7,768	3,973	7,930

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
MAY 92

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CND TOMATO(JUL)	MT										
EC 12		1,363	1,263	18,961	11,678	20,722	436	699	6,588	4,666	7,131
ISRAEL		421	480	15,432	12,246	15,864	200	122	6,863	4,210	7,034
ITALY		1,343	994	16,536	10,335	18,116	429	503	5,716	3,850	6,206
CHILE		2,061	1,610	6,471	11,711	8,010	1,080	566	3,572	5,500	4,336
OTHER		1,048	335	9,839	4,197	10,274	529	151	4,723	2,160	4,951
Subtotal:———		4,893	3,688	50,703	39,833	54,870	2,246	1,539	21,747	16,536	23,452
CND MSHROOM(JUL)	MT										
INDONESIA		533	631	8,351	12,223	9,130	1,606	1,626	25,798	37,365	28,220
TAIWAN		984	759	8,224	6,433	8,983	3,144	1,892	23,197	17,215	25,362
HONG KONG		1,088	1,425	9,648	11,230	11,024	2,195	2,767	20,455	22,371	23,384
CHINA (MAINLAND)		1,285	661	8,888	10,106	11,251	2,276	1,197	15,514	18,475	19,596
OTHER		899	733	8,746	7,112	9,463	1,833	1,809	21,577	15,711	22,987
Subtotal:———		4,789	4,209	43,856	47,103	49,852	11,054	9,291	106,541	111,137	119,549
FROZEN VEGETABLES											
FZN BROCLI(SEP)	MT										
MEXICO		8,136	12,687	79,855	109,633	97,064	5,335	8,670	53,231	75,449	64,429
OTHER		78	105	6,121	10,178	9,901	56	49	3,752	6,770	6,224
Subtotal:———		8,214	12,793	85,976	119,811	106,965	5,391	8,720	56,983	82,219	70,653
FZN CAULFLR(SEP)	MT										
MEXICO		170	166	24,125	17,706	24,911	127	131	18,404	14,498	19,005
OTHER		73	32	1,209	545	1,339	44	18	780	366	866
Subtotal:———		243	198	25,334	18,251	26,250	171	149	19,184	14,864	19,871
FZN POTATO(SEP)	MT										
CANADA		8,762	7,026	56,918	61,216	73,301	4,617	3,836	30,919	32,963	40,023
OTHER		71	1	378	242	543	35	1	209	236	345
Subtotal:———		8,833	7,027	57,295	61,458	73,844	4,652	3,837	31,128	33,199	40,369
TREE NUTS											
PISTACHIO NSH(SEP)	MT										
HONG KONG		0	0	248	0	248	0	0	455	0	455
TURKEY		1	0	3	19	18	2	0	13	87	108
OTHER		0	0	54	3	54	0	0	131	17	131
Subtotal:———		1	0	304	22	319	2	0	599	104	694
CASHEW NUT(AUG)	MT										
INDIA		1,474	1,293	20,888	17,578	23,705	7,453	6,017	98,753	93,258	114,168
BRAZIL		2,212	2,154	17,426	19,062	19,759	10,541	8,530	76,851	86,932	88,349
OTHER		719	1,308	8,614	7,666	10,290	3,189	4,983	36,952	32,825	44,365
Subtotal:———		4,405	4,755	46,928	44,306	53,754	21,184	19,530	212,556	213,016	246,881
FILBERTS(AUG)	MT										
TURKEY		209	258	4,060	2,558	4,364	649	701	11,940	7,098	12,817
OTHER		6	6	206	75	235	24	22	747	286	836
Subtotal:———		215	264	4,265	2,633	4,599	673	723	12,687	7,384	13,654
PECANS NSH(SEP)	MT										
MEXICO		346	0	11,302	8,610	13,269	997	0	24,931	20,191	30,649
OTHER		0	0	231	73	684	0	0	597	266	2,154
Subtotal:———		346	0	11,534	8,684	13,953	997	0	25,528	20,457	32,803
WINES											
CHMP&SPRK WN(JAN)	KL										
EC 12		1,835	1,778	8,830	7,200	32,576	15,738	18,073	69,224	60,957	257,068
FRANCE		664	699	2,768	2,380	9,924	11,717	13,447	45,445	40,693	162,130
ITALY		572	462	2,778	2,763	12,304	2,337	2,086	12,174	12,210	55,076
OTHER		16	48	51	133	461	43	250	167	491	1,890
Subtotal:———		1,851	1,826	8,881	7,333	33 037	15,782	18,324	69,391	61,447	258,958
FT&VERM WN(JAN)	KL										
EC 12		1,108	1,043	5,196	5,072	13,600	3,605	3,611	17,069	17,839	46,896
ITALY		558	736	2,942	2,807	7,986	1,383	1,825	6,877	6,863	18,809
SPAIN		426	228	1,623	1,688	3,858	1,481	907	6,766	6,814	17,049
PORTUGAL		49	53	287	267	938	439	789	2,219	2,525	7,867
OTHER		0	10	40	52	133	2	41	117	237	379
Subtotal:———		1,108	1,054	5,236	5,124	13,734	3,607	3,653	17,186	18,076	47,276
OTH GP WINE(JAN)	KL										
EC 12		13,113	13,032	57,079	59,941	148,814	50,335	53,004	210,263	238,490	536,629
FRANCE		5,166	4,534	20,355	21,369	52,370	28,176	30,096	112,580	133,749	277,356
ITALY		6,225	6,565	28,119	29,268	73,294	16,765	16,790	73,439	77,274	193,324
OTHER		2,500	3,321	10,693	13,688	30,879	5,495	8,407	21,461	29,580	63,394
Subtotal:———		15,612	16,353	67,772	73,630	179,694	55,830	61,411	231,724	268,070	600,023
OTH WN PROD(JAN)	KL										
JAPAN		297	193	1,382	1,080	3,068	704	582	3,483	3,008	8,167
EC 12		266	355	1,077	1,517	3,211	368	501	1,465	2,226	4,390
OTHER		77	38	323	252	707	170	63	682	455	1,431
Subtotal:———		641	586	2,782	2,849	6,986	1,242	1,145	5,630	5,689	13,988
CUT FLOWERS											
ROSES(JAN)	NONE										
COLOMBIA		0	0	0	0	0	8,274	6,678	39,188	38,657	67,543
OTHER		0	0	0	0	0	3,010	2,301	15,195	12,920	24,150
Subtotal:———		0	0	0	0	0	11,284	8,979	54,383	51,577	91,694
CARNATIONS(JAN)	NONE										
COLOMBIA		0	0	0	0	0	9,277	8,475	36,952	44,219	67,920
OTHER		0	0	0	0	0	536	338	2,180	1,748	3,927
Subtotal:———		0	0	0	0	0	9,813	8,813	39,132	45,967	71,847

* U.S. G.P.O.:1992-311-338:60247

FAS Circulars: Market Information For Agricultural Exporters

As an agricultural exporter, you need timely, reliable information on changing consumer preferences, needs of foreign buyers, and the supply and demand situation in countries around the world.

The Foreign Agricultural Service can provide that information in its commodity circulars.

World agricultural information and updates on special FAS export services for the food and agricultural trade all are available in these periodic circulars.

For a sample copy of these reports—which can supply you with the information you need to make sound business decisions—check the box indicated, fill out the address form, and mail it today.

To subscribe: Indicate which publications you want. Send a check for the total amount payable to the Foreign Agricultural Service. Only checks on U.S. banks, cashier's checks, or international money orders will be accepted. NO REFUNDS CAN BE MADE.

Mail this form to: Foreign Agricultural Service
Information Division
Room 4644-S
U.S. Department of Agriculture
Washington, D.C. 20250-1000

No. of Subscriptions			Subscription Rate Domestic	Subscription Rate Foreign Air Mail
____	10002	Agricultural Trade Highlights (12 issues)	$17.00	$36.00
____	10022	World Cocoa Situation (2 issues)	6.00	9.00
____	10003	World Coffee Situation (2 issues)	5.00	9.00
____	10004	World Cotton Situation (12 issues)	26.00	67.00
		Dairy, Livestock & Poultry:		
____	10005	Dairy, Livestock & Poultry: U.S. Trade & Prospects (12 issues)	32.00	80.00
____	10006	Dairy Monthly Imports (12 issues)	17.00	36.00
____	10007	World Dairy Situation (2 issues)	5.00	10.00
____	10008	World Livestock Situation (2 issues); World Poultry Situation (2 issues)	10.00	27.00
____	10009	All 30 Dairy, Livestock & Poultry Reports	53.00	142.00
		Grain:		
____	10010	World Grain Situation & Outlook (12 issues)	23.00	55.00
____	10011	Export Markets for U.S. Grain & Products (12 issues)	24.00	49.00
____	10014	All 24 Grain Reports	43.00	100.00
____	10015	Horticultural Products Review (12 issues)	23.00	55.00
____	10016	World Oilseed Situation & Market Highlights (12 issues)	32.00	91.00
____	10017	U.S. Seed Exports (4 issues)	16.00	45.00
____	10018	World Sugar Situation & Outlook; World Honey Situation (3 issues)	8.00	18.00
____	10019	World Tea Situation; U.S. Spice Trade; U.S. Essential Oil Trade (3 issues)	7.00	14.00
____	10020	World Tobacco Situation (12 issues)	29.00	73.00
____	10021	World Agricultural Production (12 issues)	29.00	73.00
____	10023	Wood Products: International Trade and Foreign Markets (6 issues)	19.00	49.00

Total Reports Ordered _____ **Total Subscription Price** _____

☐ Please send me a sample copy.

Enclosed is my Check for $ _____ Made Payable to Foreign Agricultural Service.

Name (Last, first, middle initial)

Organization or Firm

Street or P.O. Box Number

City State Zip Code

Country Phone No. ( )

FAS-829 (Rev. 1-92)

UNITED STATES DEPARTMENT OF AGRICULTURE
Foreign Agricultural Service
Room 4644-S
WASHINGTON, D.C. 20250—1000

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE, $300

FIRST-CLASS MAIL
POSTAGE & FEES PAID
USDA-FAS
WASHINGTON, D.C.
PERMIT No. G-262

If your address should be changed _____ PRINT OR TYPE the new address, including ZIP CODE and return the whole sheet and/or envelope to:

FOREIGN AGRICULTURAL SERVICE, Room 4644 So.
U.S. Department of Agriculture
Washington, D. C. 20250.

ns020 12109/20705UDONAA1 0001
US DEPARTMENT OF AGRICULTURE
NATIONAL AGRICULTURAL LIBRARY
EXCHANGE RECORD COPY RM 002
BELTSVILLE MD 20705-2351